



Federal Reserve Bank Joint Custody Service via FedMail® Request Form

PLEASE TYPE FORM, PRINT, & SUBMIT (handwritten forms may delay processing)

Internal FR
(Upon receipt by the Federal Reserve Bank)

Federal Reserve Bank Use Only

Due Diligence Verified: _____
 Initials: _____
 Date: _____

Use of the FedMail® access solution is governed by Federal Reserve Bank Operating Circular 5, Electronic Access ("OC 5"). Depending on the services you choose to access using FedMail, additional Operating Circulars may govern. Federal Reserve Bank Operating Circulars are available at FRBservices.org/regulations/operating_circulars.html. Submission of this form constitutes acceptance of the terms and conditions of OC 5 and other applicable Operating Circulars and agreements. The Federal Reserve Banks have no obligation to verify the accuracy of the information you provide below and have the right to rely on such information in connection with the provision of FedMail access to the services you are requesting. Except to the extent prohibited by law or regulation, you agree to indemnify, hold harmless and defend the Federal Reserve Banks against any claim, loss, liability, or expense made against or incurred by the Federal Reserve Banks in connection with their reliance on the information provided below.

Section 1 – General

***Required Fields**

| | | |
|--|---|-----------|
| State or Local Government Institution Name * | | |
| Telephone * | Phone | Extension |
| Joint Custody Account Number(s) * | <i>Provide the 4-digit alpha-numeric account number(s) below that are listed as "institution ID" on your statement. This form may be used for multiple account numbers being delivered to the same addresses, with a maximum of four account numbers.</i> | |
| Account #1 | | |
| Account #2 | | |
| Account #3 | | |
| Account #4 | | |

Section 2 – Service Profile

Instructions

1. For email delivery, please provide more than one email address.
2. If updates are required to your current Joint Custody pledgee agreement, please call 800-327-0147 and select option 4.

The email address(es) and/or fax number(s) below will remain in effect until an updated Joint Custody FedMail Request Form is submitted.

Joint Custody Service (JCCR)

| |
|--|
| Email Address or Fax Number <i>This list replaces the prior email addresses and/or fax numbers on file for your organization.</i> |
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Section 3 – Service Description

| Service | Description |
|-------------------------------------|--|
| Joint Custody Service (JCCR) | Provides the ability to receive Joint Custody Daily Activity Statements and monthly Securities Holdings Reports electronically. The email is sent in text format; the statements and reports are sent as attachments, which may be viewed with a text editor, spreadsheet or word processing software. |

Section 4 – Authorized Approval

| | | | |
|--|--------------|-----------------------|-------------|
| Name * | <i>First</i> | <i>Middle Initial</i> | <i>Last</i> |
| Signature * <i>The person signing this form must be listed on your <u>current</u> pledgee agreement on file with the Federal Reserve Bank as authorized to act for your account.</i> | | | |
| Date * | | | |
| Telephone * | <i>Phone</i> | <i>Extension</i> | |

Please submit this form to the Customer Contact Center at:

Email: [ccc.coordinators@kc.frb.org](mailto:ccc coordinators@kc.frb.org)

Fax: 800-660-7856

Mail:

Customer Contact Center
Federal Reserve Bank of Kansas City
P.O. Box 219416
Kansas City, MO 64121-9416