

Request to Establish/Update Payroll Savings Bond Masterfile Account

Date _____

Type of Request: Add Change Delete: Effective Date _____

Company ID #	Location ID #	Company Name	
Name of Contact		Signature	Telephone Number ()
Bond Purchaser Social Security Number — —	Multiple Registration Number (MRN) 0-99*		
Bond Owner Social Security Number — —	Taxpayer ID Number —		
First-Named Owner			
"Mail To" Name/Address Line 1			
Address Line 2			
Address Line 3			
City	State	Zip Code	
Country			
<input type="checkbox"/> OR = Coowner <input type="checkbox"/> POD = Beneficiary			
Name of Co-owner or Beneficiary _____			

Federal Reserve Bank Use Only
Received Date
First Pass
Second Pass
Update
Arbitration
<input type="checkbox"/> Marked for Arbitration

Important Information

- Please type or print all information.
- Please mail this form before your bond purchase request. This will ensure all additions and changes have been established on our records prior to receiving your purchase request.
- The bond owner social security number or taxpayer ID number is required for all registrations.
- The bond purchaser social security number and multiple registration number can only be added or deleted.

Instructions

- In the Type of Request field, check the box to identify the registration request. Deletions require an effective date.
- Enter the company ID number, the location ID number, the company name, and the name of contact, signature, and telephone number.
- Enter the bond purchaser social security number and the multiple registration number 0-99.*
- Enter the bond owner social security number or the taxpayer ID number.
- Enter the first-named bond owner name.
- Enter the address, including city, state, zip code, and country.
- If the bond is to be mailed to a person other than the first-named owner, enter the "mail to" name and address, including city, state, zip code and country.
- If a co-owner or beneficiary is requested, check the box and enter the co-owner or beneficiary's name.

*Multiple Registration Number (MRN):

The Federal Reserve Bank's registration database accomodates bond purchasers who want to alternate between various registrations. The various registrations are distinguished by a multiple registration number (MRN) of 0-99. The appropriate MRN must be shown in the area provided on this form. Shown below are two examples of the use of MRNs.

<p>In this example, the bond purchaser social security number (SSN) and the bond owner SSN are the same. The number reflected, 123-45-6789, is the SSN of David R. Jones, the employee. The co-owner is Mary C. Jones, spouse.</p>	<p>MRN: 0 123-45-6789 David R. Jones 125 North Fifth Street Anywhere, USA 12345 OR Mary C. Jones</p>
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<p>In this example, the employee is purchasing a bond to be registered in the name of Mary C. Jones, his spouse, as co-owner with Karen L. Jones. The bond purchaser SSN, 123-45-6789, is the SSN of the employee, David R. Jones. The bond owner SSN, 222-33-4444 is the SSN of Mary C. Jones.</p>	<p>MRN: 1 222-33-4444 Mary C. Jones 125 North fifth Street Anywhere, USA 12345 OR Karen L. Jones</p>
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