

## Resolution Funding Corporation

11921 Freedom Drive, Suite 1000  
Reston, VA 20190

(703) 467-3621

The Resolution Funding Corporation is a mixed-ownership government corporation established by Title V of the Financial Institutions Reform Act of 1989 ("FIRREA"). The sole purpose of the Funding Corporation is to provide financing for the Resolution Trust Corporation (the "RTC"), which manages and resolves cases involving failed savings and loan institutions. The Funding Corporation is to be dissolved, as soon as practicable, after the maturity and full payment of all obligations issued by it.

<b>Class Code</b>	<b>Product Description</b>	<b>Interest Payment</b>	<b>Minimum</b>	<b>Multiple</b>	<b>Record Date</b>	<b>Payment Date</b>	<b>Corresponding Clearing Memo</b>
RFBD	Bond	Semi-annually	Varies	Varies	15 <sup>th</sup> of each month	15 <sup>th</sup> of each month	158
RFIN	Stripped Interest Payment	Sold at discount	\$1,000	\$1,000	Varies	15 <sup>th</sup> of each month	
RFPR	Stripped Principal	Sold at discount	Varies	Varies	Varies	15 <sup>th</sup> of each month	158