

Spreadsheet File Transfer User Guide

FR Y-9C Consolidated Financial Statements For Holding Companies

Overview

The Federal Reserve System's Reporting Central Application provides the ability to submit spreadsheet files (*e.g.*, Microsoft Excel) via the internet. As a result, reporting institutions that use a spreadsheet to prepare their data will not have to key their data into a web page form. While this feature was provided for reporting institutions using spreadsheets, the file can be created by any other backend system that a reporting institution uses to generate its data.

This document provides the required file format for submitting the data via Reporting Central and shows how a reporting institution can create the file from a spreadsheet for the **FR Y-9C – Consolidated Financial Statement for Holding Companies**. Formulas were used to pull the data from the spreadsheet worksheets containing the data and format them for transmission to Reporting Central.

Microsoft Excel was used in this example but the same process can be applied to other spreadsheet software. The method used to create the file is at the discretion of the reporter. This guide assumes that the data already exist in spreadsheet form.

How to create a text file from a spreadsheet for the FR Y-9C

The FR Y-9C is comprised of multiple schedules and over a thousand financial data and text fields. To minimize issues arising during the creation of the Reporting Central text file, it is strongly recommended reporting institutions follow the process described below.

Field Labels

The identifying label for both financial and text data is the eight-character MDRM descriptor listed in [Appendix A](#). Reporting Central uses the MDRM to identify individual report items in the file upload. We differentiate between text items and financial data items in Appendix A to help with creating the data listing in the next step.

Appendix A
FR Y-9C Report Detailed Field Specifications

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one MDRM. | Column A | Column B | Column C | Column D |
|-------------------------|--------------------------------|---|----------|----------|----------|----------|
| Cover Page | | | | | | |
| TEXT | Name / Title | BHTX8901 | | | | |
| TEXT | Area Code / Phone Number | BHTX8902 | | | | |
| TEXT | Area Code / FAX Number | BHTX9116 | | | | |
| TEXT | E-mail Address of Contact | BHTX4086 | | | | |
| TEXT | Legal Title of Holding Company | TEXT9010 | | | | |

Field Values

Data fields can have either positive, zero, or null values. When you prepare your spreadsheet, this table explains how you enter positive, negative, zero, and null values in the item value cell of the spreadsheet (for our example in Step 1, the item value cells are in Column L).

| Financial Data Item Value | Format |
|---------------------------|---------------------------|
| Positive | [leave value as is] |
| Negative | Precede by minus (-) sign |
| Zero | 0 |
| Null (or blank) | [leave blank] |

Field Character Limits

Standard financial data are reported in Thousands and allow entry of up to 14 digits, with no decimal places.

For nonstandard financial data and text items character limits, see [Appendix B](#).

Step 1 – Create Data Listing

Since it is presumed that the reporter already has the report data in spreadsheet format, all subsequent steps in this guide are based on using this report data as the source. The first step recommended is to create a sequential listing of all the items by report schedule. Each line will contain the item number, the eight-character MDRM, and item value.

NOTE Adding additional information to this spreadsheet (like, item description) can make items easier to identify and help troubleshoot potential problems. However, this information is optional.

| | A | B | C | D | E | F | G | H | I | J | K | L | M | N |
|----|---|--|---|---------------|------------|---|---|---|---|---|---|-----|---|---|
| 1 | | | | | | | | | | | | | | |
| 2 | | FR Y-9C - Consolidated Financial Statement for Holding Companies | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | |
| 4 | | | | Respondent ID | 9999999999 | | | | | | | | | |
| 5 | | | | Series Name | FRY9C | | | | | | | | | |
| 6 | | | | As of Date | 6/30/2015 | | | | | | | | | |
| 7 | | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | | |
| 10 | | | | | | | | | | | | | | |
| 11 | | | | | | | | | | | | | | |
| 12 | | | | | | | | | | | | | | |
| 13 | | | | 1.a.(1)(a) | BHCK4435 | (a) Loans secured by 1- 4 family residential properties | | | | | | 100 | | |
| 14 | | | | 1.a.(1)(b) | BHCK4436 | (b) All other loans secured by real estate | | | | | | 10 | | |
| 15 | | | | 1.a.(1)(c) | BHCKF821 | (c) All other loans | | | | | | 110 | | |
| 16 | | | | 1.a.(2) | BHCK4059 | (2) In foreign offices, Edge and Agreement subsidiaries, and IBFs | | | | | | 50 | | |
| 17 | | | | 1.b. | BHCK4065 | b. Income from lease financing receivables | | | | | | 0 | | |
| 18 | | | | 1.c. | BHCK4115 | c. Interest income on balances due from depository institutions * | | | | | | 50 | | |
| 19 | | | | - | | d. Interest and dividend income on securities: | | | | | | | | |
| 20 | | | | 1.d.(1) | BHCKB488 | (1) U.S. Treasury securities and U.S. government agency obligations | | | | | | 10 | | |
| 21 | | | | 1.d.(2) | BHCKB489 | (2) Mortgage-backed securities | | | | | | 110 | | |

For items with multiple columns, it is important to list each MDRM separately in the spreadsheet. This will allow you to more easily format the data cells, addressed in the Step 2.

| | A | B | C | D | E | F | G | H | I | J | K | L | M |
|-----|---|---|---|---|---------|----------|------------|---|---|---|---|-----|---|
| 862 | | | | | 1.a.(1) | BHCKF172 | [Column A] | 1- 4 family residential construction loans | | | | 254 | |
| 863 | | | | | 1.a.(1) | BHCKF174 | [Column B] | 1- 4 family residential construction loans | | | | 300 | |
| 864 | | | | | 1.a.(1) | BHCKF176 | [Column C] | 1- 4 family residential construction loans | | | | 200 | |
| 865 | | | | | 1.a.(2) | BHCKF173 | [Column A] | Other construction loans and all other land loans | | | | 125 | |
| 866 | | | | | 1.a.(2) | BHCKF175 | [Column B] | Other construction loans and all other land loans | | | | 100 | |
| 867 | | | | | 1.a.(2) | BHCKF177 | [Column C] | Other construction loans and all other land loans | | | | 10 | |
| 868 | | | | | 1.b. | BHCK3493 | [Column A] | Secured by farmland in domestic offices | | | | 300 | |
| 869 | | | | | 1.b. | BHCK3494 | [Column B] | Secured by farmland in domestic offices | | | | 325 | |
| 870 | | | | | 1.b. | BHCK3495 | [Column C] | Secured by farmland in domestic offices | | | | 340 | |

Complete the spreadsheet by listing all of the items in Appendix A.

Step 2 – Link and Format Data Cells

In Sheet 2 of the workbook, all of the financial and text items will be linked to Sheet 1 and formatting characters inserted to aid in the creation of the final data file.

NOTE We differentiate between financial items and text items in Appendix A. It is sometimes clear by the MDRM that an item is text, but that may not be the case in every instance. We identified all text items clearly in the Report Form Line Number column with “TEXT” clearly displayed alongside the item number. You should use this column to identify text items.

| Report Form Line Number | Item | 8-character MDRM. Note: so | |
|-------------------------|---|----------------------------|----------|
| | | Column A | Column B |
| M.6.j. | j. Amount | BHCK8563 | |
| M.6.k. TEXT | k. Description | TEXT8564 | |
| M.6.k. | k. Amount | BHCK8564 | |
| | 7. Other noninterest expense (from Schedule HI, item 7.d, above) (only report amounts greater than \$25,000 that exceed 3 percent of the sum of Schedule HI, item 7.d): | - | |
| M.7.a. | a. Data processing expenses | BHCKC017 | |

Data Format for Financial Data Items

- “L” is the separator between data items.
- Eight-character MDRM.
- “+” represents the maximum number of columns on the report form into which financial data can be entered for one MDRM. For FR Y-9C, the maximum number of columns is one. The formula for each financial item must contain only one “+”.
- Financial data displays after each “+” and includes a “-” (minus sign) if the value is negative.

Financial Data Excel formula: ="L"&Sheet1!E13&"+"&Sheet1!L13

Translates to: LBHCK4435+100

Data Format for Text Items

- “L” is the separator between data items.
- Eight-character MDRM.
- Text data entry is preceded by two underscores and followed by two underscores.

Text Data Excel formula: ="L"&Sheet1!E1684&"__"&Sheet1!L1684&"__"

Translates to: LBHTX8901__John Smith, AVP__

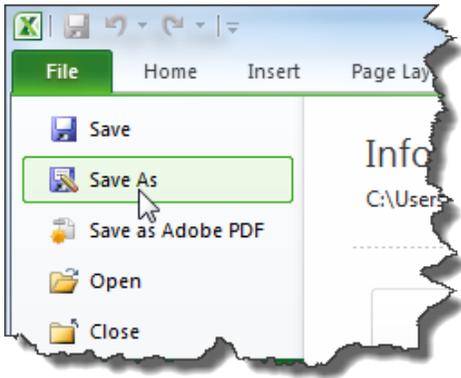
NOTE For null values, which you leave blank in the spreadsheet, the resulting item values will also be blank. For example, the items with null values will look like this:

- For data items: LBHCK4435+ (a blank follows the plus sign)
- For text items: LBHTX8902____ (two underscores before and after the blank)

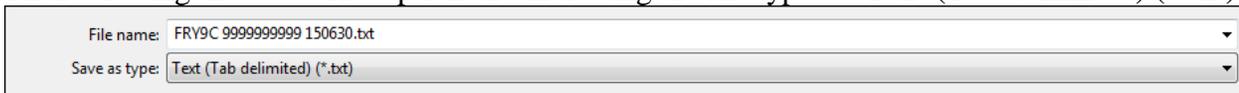
The above is repeated for all financial data and text items. Once all fields have been linked, you can create the text file.

Step 3 – Create the Text File

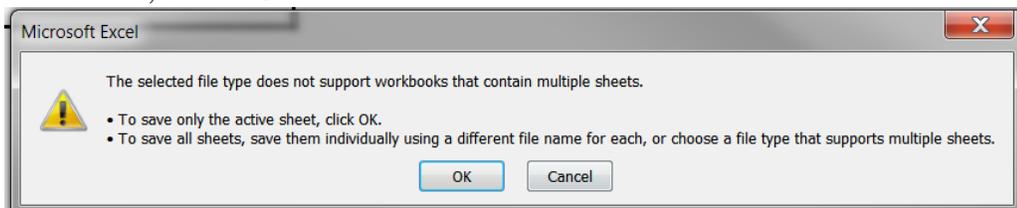
After saving the file in spreadsheet format the text file can be created by first navigating to the **File** tab.



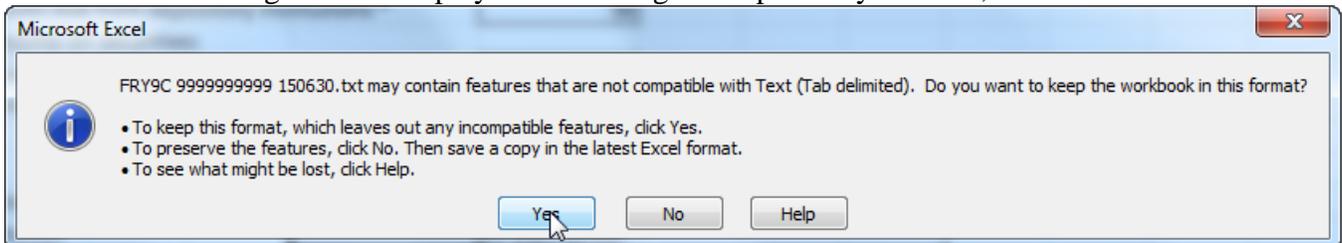
Then selecting the ‘**Save As**’ option and indicating the file type as ‘**Text (Tab delimited) (*.txt)**.’



If a message appears indicating that this file selection does not support workbooks with multiple worksheets, select ‘**OK**.’

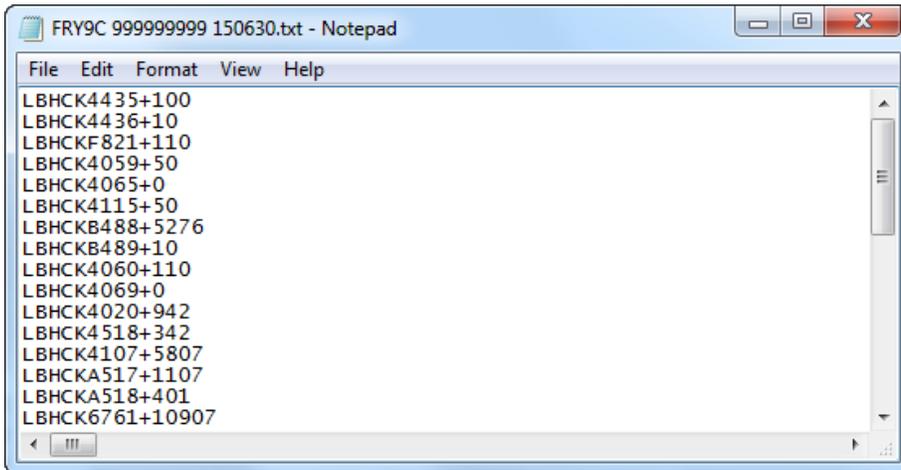


An additional message will be displayed concerning incompatibility features, select ‘**Yes**.’



Step 4 – Format the Text File and Add Header Record

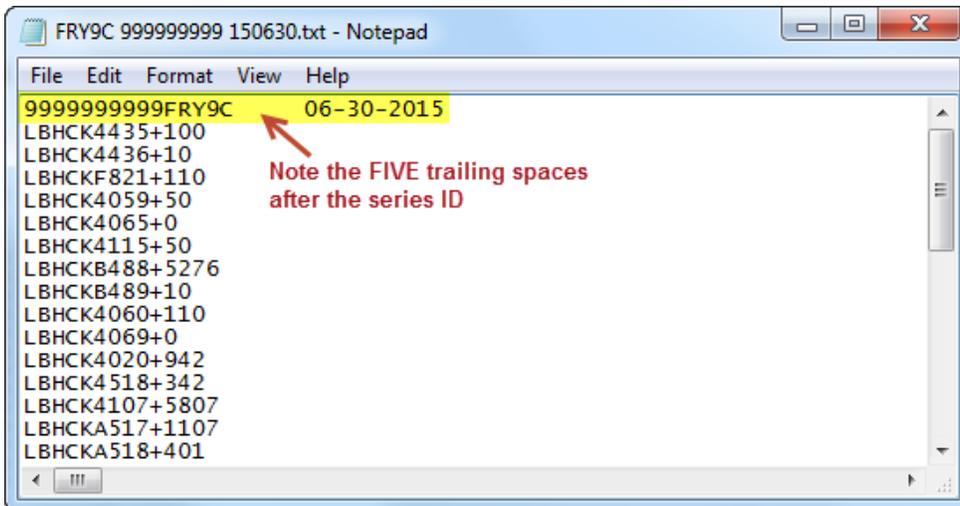
The text file you created will look like this.



The next step is to add the header record as the first line.

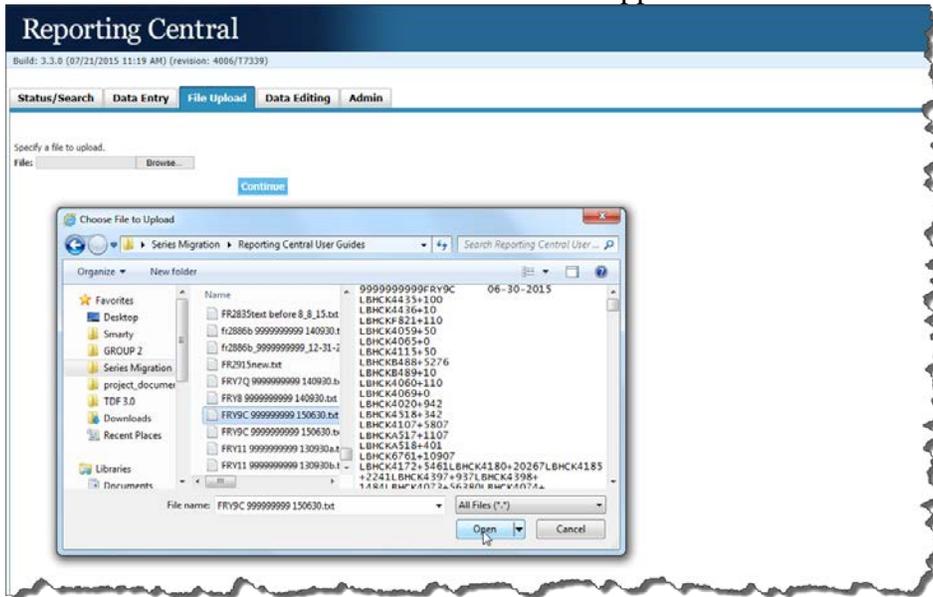
The file header record consists of the following items:

- the first 10 spaces are the RSSD ID with leading zeroes
- the next 10 spaces are the report series ID 'FRY9C,' plus FIVE trailing spaces
- the report as-of date, in MM-DD-YYYY format

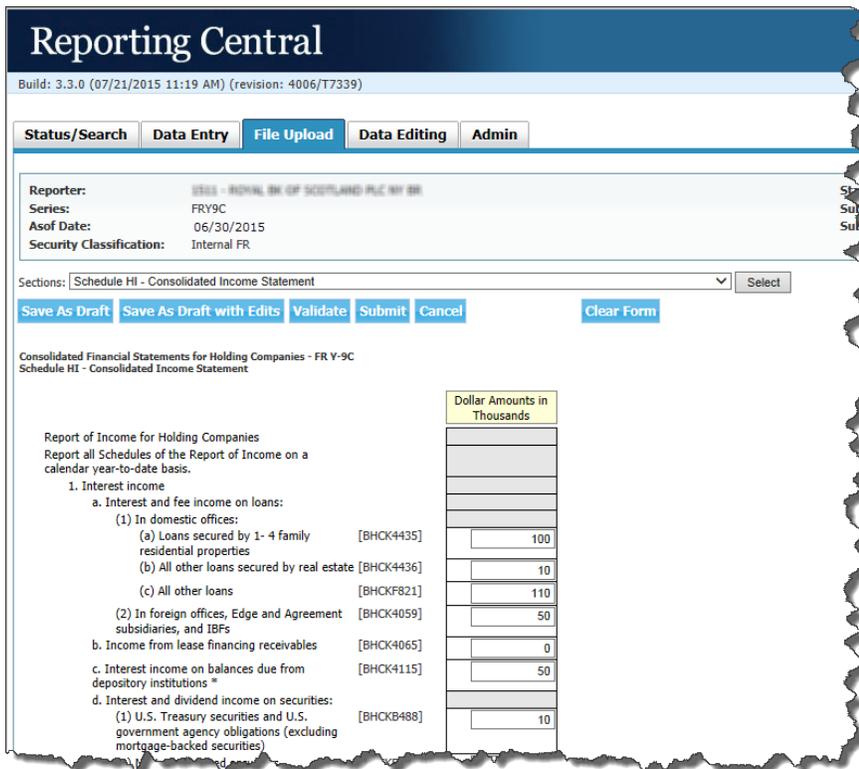


Step 5 – Reporting Central Submission

In Reporting Central, select the File Upload tab and then click the **‘Browse...’** button. Then, navigate to the stored text file and select the filename so it appears in the ‘File:’ box. Select “Continue” to upload.



If there are no formatting issues during the file upload the data will load directly into the report screen.



The report data can then be validated and saved. If errors exist in the text file error messages will appear in the file upload window, which can be used to troubleshoot any formatting issues.

Appendix A

FR Y-9C Report Detailed Field Specifications

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|--|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| Cover Page | | | | | | | | |
| TEXT | Name / Title | BHTX8901 | | | | | | |
| TEXT | Area Code / Phone Number | BHTX8902 | | | | | | |
| TEXT | Area Code / FAX Number | BHTX9116 | | | | | | |
| TEXT | E-mail Address of Contact | BHTX4086 | | | | | | |
| TEXT | Legal Title of Holding Company | TEXT9010 | | | | | | |
| TEXT | (Mailing Address of the Holding Company) Street / PO Box | TEXT9110 | | | | | | |
| TEXT | City | TEXT9130 | | | | | | |
| TEXT | State | TEXT9200 | | | | | | |
| TEXT | Zip Code | TEXT9220 | | | | | | |
| TEXT | Printed Name of Chief Financial Officer (or Equivalent) | BHCKC490 | | | | | | |
| TEXT | Date of Signature (MM/DD/YYYY) | BHTXJ196 | | | | | | |
| Schedule HI - Consolidated Income Statement - Report of Income for Holding Companies- | | | | | | | | |
| | 1. Interest income | - | | | | | | |
| | a. Interest and fee income on loans: | - | | | | | | |
| | (1) In domestic offices: | - | | | | | | |
| 1.a.(1)(a) | (a) Loans secured by 1- 4 family residential properties | BHCK4435 | | | | | | |
| 1.a.(1)(b) | (b) All other loans secured by real estate | BHCK4436 | | | | | | |
| 1.a.(1)(c) | (c) All other loans | BHCKF821 | | | | | | |
| 1.a.(2) | (2) In foreign offices, Edge and Agreement subsidiaries, and IBFs | BHCK4059 | | | | | | |
| 1.b. | b. Income from lease financing receivables | BHCK4065 | | | | | | |
| 1.c. | c. Interest income on balances due from depository institutions * | BHCK4115 | | | | | | |
| | d. Interest and dividend income on securities: | - | | | | | | |
| 1.d.(1) | (1) U.S. Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities) | BHCKB488 | | | | | | |
| 1.d.(2) | (2) Mortgage-backed securities | BHCKB489 | | | | | | |
| 1.d.(3) | (3) All other securities | BHCK4060 | | | | | | |
| 1.e. | e. Interest income from trading assets | BHCK4069 | | | | | | |
| 1.f. | f. Interest income on federal funds sold and securities purchased under agreements to resell | BHCK4020 | | | | | | |
| 1.g. | g. Other interest income | BHCK4518 | | | | | | |
| 1.h. | h. Total interest income (sum of items 1.a through 1.g) | BHCK4107 | | | | | | |
| | 2. Interest expense | - | | | | | | |
| | a. Interest on deposits: | - | | | | | | |
| | (1) In domestic offices: | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 2.a.(1)(a) | (a) Time deposits of \$100,000 or more | BHCKA517 | | | | | | |
| 2.a.(1)(b) | (b) Time deposits of less than \$100,000 | BHCKA518 | | | | | | |
| 2.a.(1)(c) | (c) Other deposits | BHCK6761 | | | | | | |
| 2.a.(2) | (2) In foreign offices, Edge and Agreement subsidiaries, and IBFs | BHCK4172 | | | | | | |
| 2.b. | b. Expense on federal funds purchased and securities sold under agreements to repurchase | BHCK4180 | | | | | | |
| 2.c. | c. Interest on trading liabilities and other borrowed money (excluding subordinated notes and debentures) | BHCK4185 | | | | | | |
| 2.d. | d. Interest on subordinated notes and debentures and on mandatory convertible securities | BHCK4397 | | | | | | |
| 2.e. | e. Other interest expense | BHCK4398 | | | | | | |
| 2.f. | f. Total interest expense (sum of items 2.a through 2.e) | BHCK4073 | | | | | | |
| 3. | 3. Net interest income (item 1.h minus item 2.f) | BHCK4074 | | | | | | |
| 4. | 4. Provision for loan and lease losses (from Schedule HI-B, part II, item 5) | BHCK4230 | | | | | | |
| | 5. Noninterest income: | - | | | | | | |
| 5.a. | a. Income from fiduciary activities | BHCK4070 | | | | | | |
| 5.b. | b. Service charges on deposit accounts in domestic offices | BHCK4483 | | | | | | |
| 5.c. | c. Trading revenue ** | BHCKA220 | | | | | | |
| 5.d.(1) | d. (1) Fees and commissions from securities brokerage | BHCKC886 | | | | | | |
| 5.d.(2) | (2) Investment banking, advisory, and underwriting fees and commissions | BHCKC888 | | | | | | |
| 5.d.(3) | (3) Fees and commissions from annuity sales | BHCKC887 | | | | | | |
| 5.d.(4) | (4) Underwriting income from insurance and reinsurance activities | BHCKC386 | | | | | | |
| 5.d.(5) | (5) Income from other insurance activities | BHCKC387 | | | | | | |
| 5.e. | e. Venture capital revenue | BHCKB491 | | | | | | |
| 5.f. | f. Net servicing fees | BHCKB492 | | | | | | |
| 5.g. | g. Net securitization income | BHCKB493 | | | | | | |
| | h. Not applicable | - | | | | | | |
| 5.i. | i. Net gains (losses) on sales of loans and leases | BHCK8560 | | | | | | |
| 5.j. | j. Net gains (losses) on sales of other real estate owned | BHCK8561 | | | | | | |
| 5.k. | k. Net gains (losses) on sales of other assets (excluding securities) | BHCKB496 | | | | | | |
| 5.l. | l. Other noninterest income *** | BHCKB497 | | | | | | |
| 5.m. | m. Total noninterest income (sum of items 5.a through 5.l) | BHCK4079 | | | | | | |
| 6.a. | 6. a. Realized gains (losses) on held-to-maturity securities | BHCK3521 | | | | | | |
| 6.b. | b. Realized gains (losses) on available-for-sale securities | BHCK3196 | | | | | | |
| | 7. Noninterest expense: | - | | | | | | |
| 7.a. | a. Salaries and employee benefits | BHCK4135 | | | | | | |
| 7.b. | b. Expenses of premises and fixed assets (net of rental income) (excluding salaries and employee benefits and mortgage interest) | BHCK4217 | | | | | | |
| 7.c.(1) | c. (1) Goodwill impairment losses | BHCKC216 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 7.c.(2) | (2) Amortization expense and impairment losses for other intangible assets | BHCKC232 | | | | | | |
| 7.d. | d. Other noninterest expense **** | BHCK4092 | | | | | | |
| 7.e. | e. Total noninterest expense (sum of items 7.a through 7.d) | BHCK4093 | | | | | | |
| 8. | 8. Income (loss) before applicable income taxes and discontinued operations (sum of items 3, 5.m, 6.a, and 6.b minus items 4 and 7.e) | BHCK4301 | | | | | | |
| 9. | 9. Applicable income taxes (foreign and domestic) | BHCK4302 | | | | | | |
| 10. | 10. Income (loss) before discontinued operations (item 8 minus item 9) | BHCK4300 | | | | | | |
| 11. | 11. Discontinued operations, net of applicable income taxes | BHCKFT28 | | | | | | |
| 12. | 12. Net income (loss) attributable to holding company and noncontrolling (minority) interests (sum of items 10 and 11) | BHCKG104 | | | | | | |
| 13. | 13. LESS: Net income (loss) attributable to noncontrolling (minority) interests (if net income, report as a positive value; if net loss, report as a negative value) | BHCKG103 | | | | | | |
| 14. | 14. Net income (loss) attributable to holding company (item 12 minus item 13) | BHCK4340 | | | | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Net interest income (item 3 above) on a fully taxable equivalent basis | BHCK4519 | | | | | | |
| M.2. | 2. Net income before applicable income taxes, and discontinued operations (item 8 above) on a fully taxable equivalent basis | BHCK4592 | | | | | | |
| M.3. | 3. Income on tax-exempt loans and leases to states and political subdivisions in the U.S. (included in Schedule HI, items 1.a and 1.b, above) | BHCK4313 | | | | | | |
| M.4. | 4. Income on tax-exempt securities issued by states and political subdivisions in the U.S. (included in Schedule HI, item 1.d.(3), above) | BHCK4507 | | | | | | |
| M.5. | 5. Number of full-time equivalent employees at end of current period (round to nearest whole number) | BHCK4150 | | | | | | |
| | 6. Other noninterest income (from Schedule HI, item 5.I, above) (only report amounts greater than \$100,000 that exceed 3 percent of Schedule HI, item 5.I): | - | | | | | | |
| M.6.a. | a. Income and fees from the printing and sale of checks | BHCKC013 | | | | | | |
| M.6.b. | b. Earnings on/increase in value of cash surrender value of life insurance | BHCKC014 | | | | | | |
| M.6.c. | c. Income and fees from automated teller machines (ATMs) | BHCKC016 | | | | | | |
| M.6.d. | d. Rent and other income from other real estate owned | BHCK4042 | | | | | | |
| M.6.e. | e. Safe deposit box rent | BHCKC015 | | | | | | |
| M.6.f. | f. Net change in the fair values of financial instruments accounted for under a fair value option | BHCKF229 | | | | | | |
| M.6.g. | g. Bank card and credit card interchange fees | BHCKF555 | | | | | | |
| M.6.h. | h. Gains on bargain purchases | BHCKJ447 | | | | | | |
| M.6.i. | i. Income and fees from wire transfers | BHCKT047 | | | | | | |
| M.6.j. TEXT | j. Description | TEXT8562 | | | | | | |
| M.6.j. | j. Amount | BHCK8562 | | | | | | |
| M.6.k. TEXT | k. Description | TEXT8563 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.6.k. | k. Amount | BHCK8563 | | | | | | |
| M.6.l. TEXT | l. Description | TEXT8564 | | | | | | |
| M.6.l. | l. Amount | BHCK8564 | | | | | | |
| | 7. Other noninterest expense (from Schedule HI, item 7.d, above) (only report amounts greater than \$100,000 that exceed 3 percent of the sum of Schedule HI, item 7.d): | - | | | | | | |
| M.7.a. | a. Data processing expenses | BHCKC017 | | | | | | |
| M.7.b. | b. Advertising and marketing expenses | BHCK0497 | | | | | | |
| M.7.c. | c. Directors' fees | BHCK4136 | | | | | | |
| M.7.d. | d. Printing, stationery, and supplies | BHCKC018 | | | | | | |
| M.7.e. | e. Postage | BHCK8403 | | | | | | |
| M.7.f. | f. Legal fees and expenses | BHCK4141 | | | | | | |
| M.7.g. | g. FDIC deposit insurance assessments | BHCK4146 | | | | | | |
| M.7.h. | h. Accounting and auditing expenses | BHCKF556 | | | | | | |
| M.7.i. | i. Consulting and advisory expenses | BHCKF557 | | | | | | |
| M.7.j. | j. Automated teller machine (ATM) and interchange expenses | BHCKF558 | | | | | | |
| M.7.k. | k. Telecommunications expenses | BHCKF559 | | | | | | |
| M.7.l. | l. Other real estate owned expenses | BHCKY923 | | | | | | |
| M.7.m. | m. Insurance expenses (not included in employee expenses, premises and fixed assets expenses, and other real estate owned expenses) | BHCKY924 | | | | | | |
| M.7.n. TEXT | 7. n. Description | TEXT8565 | | | | | | |
| M.7.n. | n. Amount | BHCK8565 | | | | | | |
| M.7.o. TEXT | o. Description | TEXT8566 | | | | | | |
| M.7.o. | o. Amount | BHCK8566 | | | | | | |
| M.7.p. TEXT | p. Description | TEXT8567 | | | | | | |
| M.7.p. | p. Amount | BHCK8567 | | | | | | |
| | 8. Discontinued operations and applicable income tax effect (from Schedule HI, item 11) (itemize and describe each discontinued operation): | - | | | | | | |
| M.8.a.(1) TEXT | a. (1) Description | TEXTFT29 | | | | | | |
| M.8.a.(1) | a. (1) Amount | BHCKFT29 | | | | | | |
| M.8.a.(2) | (2) Applicable income tax effect | BHCKFT30 | | | | | | |
| M.8.b.(1) TEXT | b. (1) Description | TEXTFT31 | | | | | | |
| M.8.b.(1) | b. (1) Amount | BHCKFT31 | | | | | | |
| M.8.b.(2) | (2) Applicable income tax effect | BHCKFT32 | | | | | | |
| | 9. Trading revenue (from cash instruments and derivative instruments) (Sum of items 9.a through 9.e must equal Schedule HI, item 5.c.) | - | | | | | | |
| M.9.a. | a. Interest rate exposures | BHCK8757 | | | | | | |
| M.9.b. | b. Foreign exchange exposures | BHCK8758 | | | | | | |
| M.9.c. | c. Equity security and index exposures | BHCK8759 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.9.d. | d. Commodity and other exposures | BHCK8760 | | | | | | |
| M.9.e. | e. Credit exposures | BHCKF186 | | | | | | |
| M.9.f | f. Impact on trading revenue of changes in the creditworthiness of the holding company's derivatives counterparties on the holding company's derivative assets (included in Memorandum items 9.a through 9.e above) | BHCKK090 | | | | | | |
| M.9.g. | g. Impact on trading revenue of changes in the creditworthiness of the holding company on the holding company's derivative liabilities (included in Memorandum items 9.a through 9.e above) | BHCKK094 | | | | | | |
| | 10. Net gains (losses) recognized in earnings on credit derivatives that economically hedge credit exposures held outside the trading account: | - | | | | | | |
| M.10.a. | a. Net gains (losses) on credit derivatives held for trading | BHCKC889 | | | | | | |
| M.10.b. | b. Net gains (losses) on credit derivatives held for purposes other than trading | BHCKC890 | | | | | | |
| M.11. | 11. Credit losses on derivatives (see instructions) | BHCKA251 | | | | | | |
| M.12.a. | 12. a. Income from the sale and servicing of mutual funds and annuities (in domestic offices) | BHCK8431 | | | | | | |
| M.12.b.(1) | b. (1) Premiums on insurance related to the extension of credit | BHCKC242 | | | | | | |
| M.12.b.(2) | (2) All other insurance premiums | BHCKC243 | | | | | | |
| M.12.c. | c. Benefits, losses, and expenses from insurance-related activities | BHCKB983 | | | | | | |
| M.13. | 13. Does the reporting holding company have a Subchapter S election in effect for federal income tax purposes for the current tax year? | BHCKA530 | | | | | | |
| | 14. Net gains (losses) recognized in earnings on assets and liabilities that are reported at fair value under a fair value option: | - | | | | | | |
| M.14.a. | a. Net gains (losses) on assets | BHCKF551 | | | | | | |
| M.14.a.(1) | (1) Estimated net gains (losses) on loans attributable to changes in instrument-specific credit risk | BHCKF552 | | | | | | |
| M.14.b. | b. Net gains (losses) on liabilities | BHCKF553 | | | | | | |
| M.14.b.(1) | (1) Estimated net gains (losses) on liabilities attributable to changes in instrument-specific credit risk | BHCKF554 | | | | | | |
| M.15. | 15. Stock-based employee compensation expense (net of tax effects) calculated for all awards under the fair value method | BHCKC409 | | | | | | |
| M.16. | 16. Noncash income from negative amortization on closed-end loans secured by 1- 4 family residential properties (included in Schedule HI, item 1.a.(1)(a)) | BHCKF228 | | | | | | |
| | 17. Other-than-temporary impairment losses on held-to-maturity and available-for-sale debt securities: | - | | | | | | |
| M.17.a. | a. Total other-than-temporary impairment losses | BHCKJ319 | | | | | | |
| M.17.b. | b. Portion of losses recognized in other comprehensive income (before income taxes) | BHCKJ320 | | | | | | |
| M.17.c. | c. Net impairment losses recognized in earnings (included in Schedule HI, items 6.a and 6.b) (Memorandum item 17.a minus Memorandum item 17.b) | BHCKJ321 | | | | | | |

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|--|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| Schedule HI-A - Changes in Holding Company Equity Capital | | | | | | | | |
| 1. | 1. Total holding company equity capital most recently reported for the end of previous calendar year (i.e., after adjustments from amended Reports of Income) | BHCK3217 | | | | | | |
| 2. | 2. Cumulative effect of changes in accounting principles and corrections of material accounting errors | BHCKB507 | | | | | | |
| 3. | 3. Balance end of previous calendar year as restated (sum of items 1 and 2) | BHCKB508 | | | | | | |
| 4. | 4. Net income (loss) attributable to holding company (must equal Schedule HI, item 14) | BHCT4340 | | | | | | |
| | 5. Sale of perpetual preferred stock (excluding treasury stock transactions): | - | | | | | | |
| 5.a. | a. Sale of perpetual preferred stock, gross | BHCK3577 | | | | | | |
| 5.b. | b. Conversion or retirement of perpetual preferred stock | BHCK3578 | | | | | | |
| | 6. Sale of common stock: | - | | | | | | |
| 6.a. | a. Sale of common stock, gross | BHCK3579 | | | | | | |
| 6.b. | b. Conversion or retirement of common stock | BHCK3580 | | | | | | |
| 7. | 7. Sale of treasury stock | BHCK4782 | | | | | | |
| 8. | 8. LESS: Purchase of treasury stock | BHCK4783 | | | | | | |
| 9. | 9. Changes incident to business combinations, net | BHCK4356 | | | | | | |
| 10. | 10. LESS: Cash dividends declared on preferred stock | BHCK4598 | | | | | | |
| 11. | 11. LESS: Cash dividends declared on common stock | BHCK4460 | | | | | | |
| 12. | 12. Other comprehensive income * | BHCKB511 | | | | | | |
| 13. | 13. Change in the offsetting debit to the liability for Employee Stock Ownership Plan (ESOP) debt guaranteed by the holding company | BHCK4591 | | | | | | |
| 14. | 14. Other adjustments to equity capital (not included above) | BHCK3581 | | | | | | |
| 15. | 15. Total holding company equity capital end of current period (sum of items 3, 4, 5, 6, 7, 9, 12, 13, and 14, less items 8, 10, and 11) (must equal item 27.a on Schedule HC) | BHCT3210 | | | | | | |
| Schedule HI-B - Charge-Offs and Recoveries on Loans and Leases and Changes in Allowance for Loan and Lease Losses | | | | | | | | |
| | I. Charge-offs and Recoveries on Loans and Leases (Fully Consolidated) | - | | | | | | |
| | 1. Loans secured by real estate: | - | | | | | | |
| | a. Construction, land development, and other land loans in domestic offices: | - | | | | | | |
| 1.a.(1) | (1) 1- 4 family residential construction loans | BHCKC891 | BHCKC892 | | | | | |
| 1.a.(2) | (2) Other construction loans and all land development and other land loans | BHCKC893 | BHCKC894 | | | | | |
| 1.b. | b. Secured by farmland in domestic offices | BHCK3584 | BHCK3585 | | | | | |
| | c. Secured by 1- 4 family residential properties in domestic offices: | - | | | | | | |
| 1.c.(1) | (1) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHCK5411 | BHCK5412 | | | | | |
| | (2) Closed-end loans secured by 1- 4 family residential properties in domestic offices: | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1.c.(2)(a) | (a) Secured by first liens | BHCKC234 | BHCKC217 | | | | | |
| 1.c.(2)(b) | (b) Secured by junior liens | BHCKC235 | BHCKC218 | | | | | |
| 1.d. | d. Secured by multifamily (5 or more) residential properties in domestic offices | BHCK3588 | BHCK3589 | | | | | |
| | e. Secured by nonfarm nonresidential properties in domestic offices: | - | | | | | | |
| 1.e.(1) | (1) Loans secured by owner-occupied nonfarm nonresidential properties | BHCKC895 | BHCKC896 | | | | | |
| 1.e.(2) | (2) Loans secured by other nonfarm nonresidential properties | BHCKC897 | BHCKC898 | | | | | |
| 1.f. | f. In foreign offices | BHCKB512 | BHCKB513 | | | | | |
| | 2. Loans to depository institutions and acceptances of other banks: | - | | | | | | |
| 2.a. | a. To U.S. banks and other U.S. depository institutions | BHCK4653 | BHCK4663 | | | | | |
| 2.b. | b. To foreign banks | BHCK4654 | BHCK4664 | | | | | |
| 3. | 3. Loans to finance agricultural production and other loans to farmers | BHCK4655 | BHCK4665 | | | | | |
| | 4. Commercial and industrial loans: | - | | | | | | |
| 4.a. | a. To U.S. addressees (domicile) | BHCK4645 | BHCK4617 | | | | | |
| 4.b. | b. To non-U.S. addressees (domicile) | BHCK4646 | BHCK4618 | | | | | |
| | 5. Loans to individuals for household, family, and other personal expenditures: | - | | | | | | |
| 5.a. | a. Credit cards | BHCKB514 | BHCKB515 | | | | | |
| 5.b. | b. Automobile loans | BHCKK129 | BHCKK133 | | | | | |
| 5.c. | c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | BHCKK205 | BHCKK206 | | | | | |
| 6. | 6. Loans to foreign governments and official institutions | BHCK4643 | BHCK4627 | | | | | |
| 7. | 7. All other loans | BHCK4644 | BHCK4628 | | | | | |
| | 8. Lease financing receivables: | - | | | | | | |
| 8.a. | a. Leases to individuals for household, family, and other personal expenditures | BHCKF185 | BHCKF187 | | | | | |
| 8.b. | b. All other leases | BHCKC880 | BHCKF188 | | | | | |
| 9. | 9. Total (sum of items 1 through 8) | BHCK4635 | BHCK4605 | | | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HI-B, part I, items 4 and 7 above | BHCK5409 | BHCK5410 | | | | | |
| M.2. | 2. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HI-B, part I, item 1, above) | BHCK4652 | BHCK4662 | | | | | |
| | Memorandum item 3 is to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions). | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
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| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.3. | 3. Uncollectible retail credit card fees and finance charges reversed against income (i.e., not included in charge-offs against the allowance for loan and lease losses) | BHCKC388 | | | | | | |
| | II. Changes in allowance for loan and lease losses | - | | | | | | |
| 1. | 1. Balance most recently reported at end of previous year (i.e., after adjustments from amended Reports of Income) | BHCKB522 | | | | | | |
| 2. | 2. Recoveries (must equal Schedule HI-B, part I, item 9, column B, above) | BHCT4605 | | | | | | |
| 3. | 3. LESS: Charge-offs (must equal Schedule HI-B, part I, item 9, column A above less Schedule HI-B, part II, item 4) | BHCKC079 | | | | | | |
| 4. | 4. LESS: Write-downs arising from transfers of loans to a held-for-sale account | BHCK5523 | | | | | | |
| 5. | 5. Provision for loan and lease losses (must equal Schedule HI, item 4) | BHCT4230 | | | | | | |
| 6. | 6. Adjustments (see instructions for this schedule) | BHCKC233 | | | | | | |
| 7. | 7. Balance at end of current period (sum of items 1, 2, 5, and 6, less items 3 and 4) (must equal Schedule HC, item 4.c) | BHCT3123 | | | | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Allocated transfer risk reserve included in Schedule HI-B, part II, item 7 | BHCKC435 | | | | | | |
| | Memoranda items 2 and 3 are to be completed by (1) holding companies that, together with affiliated institutions, have outstanding credit card receivables (as defined in the instructions) that exceed \$500 million as of the report date or (2) holding companies that on a consolidated basis are credit card specialty holding companies (as defined in the instructions). | - | | | | | | |
| M.2. | 2. Separate valuation allowance for uncollectible retail credit card fees and finance charges | BHCKC389 | | | | | | |
| M.3. | 3. Amount of allowance for loan and lease losses attributable to retail credit card fees and finance charges (included in Schedule HC, item 4.c and Schedule HI-B, part II, item 7) | BHCKC390 | | | | | | |
| M.4. | 4. Amount of allowance for post-acquisition credit losses on purchased credit-impaired loans accounted for in accordance with AICPA Statement of Position 03-3 (included in Schedule HI-B, part II, item 7, above) | BHCKC781 | | | | | | |
| Schedule HI-C - Disaggregated Data on the Allowance for Loan and Lease Losses | | | | | | | | |
| | 1. Real estate loans: | - | | | | | | |
| 1.a. | a. Construction loans | BHCKM708 | BHCKM709 | BHCKM710 | BHCKM711 | BHCKM712 | BHCKM713 | |
| 1.b. | b. Commercial real estate loans | BHCKM714 | BHCKM715 | BHCKM716 | BHCKM717 | BHCKM719 | BHCKM720 | |
| 1.c. | c. Residential real estate loans | BHCKM721 | BHCKM722 | BHCKM723 | BHCKM724 | BHCKM725 | BHCKM726 | |
| 2. | 2. Commercial loans ** | BHCKM727 | BHCKM728 | BHCKM729 | BHCKM730 | BHCKM731 | BHCKM732 | |
| 3. | 3. Credit cards | BHCKM733 | BHCKM734 | BHCKM735 | BHCKM736 | BHCKM737 | BHCKM738 | |
| 4. | 4. Other consumer loans | BHCKM739 | BHCKM740 | BHCKM741 | BHCKM742 | BHCKM743 | BHCKM744 | |
| 5. | 5. Unallocated, if any | BHCKM745 | | | | | | |
| 6. | 6. Total (sum of items 1.a. through 5.) | BHCKM746 | BHCKM747 | BHCKM748 | BHCKM749 | BHCKM750 | BHCKM751 | |
| | Notes to the Income Statement - Predecessor Financial Items | - | | | | | | |

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|----------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1. | 1. Total interest income | BHBC4107 | | | | | | |
| 1.a. | a. Interest income on loans and leases | BHBC4094 | | | | | | |
| 1.b. | b. Interest income on investment securities | BHBC4218 | | | | | | |
| 2. | 2. Total interest expense | BHBC4073 | | | | | | |
| 2.a. | a. Interest expense on deposits | BHBC4421 | | | | | | |
| 3. | 3. Net interest income | BHBC4074 | | | | | | |
| 4. | 4. Provision for loan and lease losses | BHBC4230 | | | | | | |
| 5. | 5. Total noninterest income | BHBC4079 | | | | | | |
| 5.a. | a. Income from fiduciary activities | BHBC4070 | | | | | | |
| 5.b. | b. Trading revenue | BHBCA220 | | | | | | |
| 5.c. | c. Investment banking, advisory, brokerage, and underwriting fees and commissions | BHBCB490 | | | | | | |
| 5.d. | d. Venture capital revenue | BHBCB491 | | | | | | |
| 5.e. | e. Net securitization income | BHBCB493 | | | | | | |
| 5.f. | f. Insurance commissions and fees | BHBCB494 | | | | | | |
| 6. | 6. Realized gains (losses) on held-to-maturity and available-for-sale securities | BHBC4091 | | | | | | |
| 7. | 7. Total noninterest expense | BHBC4093 | | | | | | |
| 7.a. | a. Salaries and employee benefits | BHBC4135 | | | | | | |
| 7.b. | b. Goodwill impairment losses | BHBC216 | | | | | | |
| 8. | 8. Income (loss) before applicable income taxes and discontinued operations | BHBC4301 | | | | | | |
| 9. | 9. Applicable income taxes | BHBC4302 | | | | | | |
| 10. | 10. Noncontrolling (minority) interest | BHBC4484 | | | | | | |
| 11. | 11. Discontinued operations, net of applicable income taxes and noncontrolling (minority) interest | BHCKFT41 | | | | | | |
| 12. | 12. Net income (loss) | BHBC4340 | | | | | | |
| 13. | 13. Cash dividends declared | BHBC4475 | | | | | | |
| 14. | 14. Net charge-offs | BHBC6061 | | | | | | |
| 15. | 15. Net interest income (item 3 above) on a fully taxable equivalent basis | BHBC4519 | | | | | | |
| | Notes to the Income Statement (Other) | - | | | | | | |
| 1. TEXT | 1. Description | TEXT5351 | | | | | | |
| 1. | 1. Amount | BHCK5351 | | | | | | |
| 2. TEXT | 2. Description | TEXT5352 | | | | | | |
| 2. | 2. Amount | BHCK5352 | | | | | | |
| 3. TEXT | 3. Description | TEXT5353 | | | | | | |
| 3. | 3. Amount | BHCK5353 | | | | | | |
| 4. TEXT | 4. Description | TEXT5354 | | | | | | |
| 4. | 4. Amount | BHCK5354 | | | | | | |

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| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 5. TEXT | 5. Description | TEXT5355 | | | | | | |
| 5. | 5. Amount | BHCK5355 | | | | | | |
| 6. TEXT | 6. Description | TEXTB042 | | | | | | |
| 6. | 6. Amount | BHCKB042 | | | | | | |
| 7. TEXT | 7. Description | TEXTB043 | | | | | | |
| 7. | 7. Amount | BHCKB043 | | | | | | |
| 8. TEXT | 8. Description | TEXTB044 | | | | | | |
| 8. | 8. Amount | BHCKB044 | | | | | | |
| 9. TEXT | 9. Description | TEXTB045 | | | | | | |
| 9. | 9. Amount | BHCKB045 | | | | | | |
| 10. TEXT | 10. Description | TEXTB046 | | | | | | |
| 10. | 10. Amount | BHCKB046 | | | | | | |
| 11. TEXT | 11. Description | TEXTB047 | | | | | | |
| 11. | 11. Amount | BHCKB047 | | | | | | |
| 12. TEXT | 12. Description | TEXTB048 | | | | | | |
| 12. | 12. Amount | BHCKB048 | | | | | | |
| 13. TEXT | 13. Description | TEXTB049 | | | | | | |
| 13. | 13. Amount | BHCKB049 | | | | | | |
| 14. TEXT | 14. Description | TEXTB050 | | | | | | |
| 14. | 14. Amount | BHCKB050 | | | | | | |
| 15. TEXT | 15. Description | TEXTB051 | | | | | | |
| 15. | 15. Amount | BHCKB051 | | | | | | |
| 16. TEXT | 16. Description | TEXTB052 | | | | | | |
| 16. | 16. Amount | BHCKB052 | | | | | | |
| 17. TEXT | 17. Description | TEXTB053 | | | | | | |
| 17. | 17. Amount | BHCKB053 | | | | | | |
| 18. TEXT | 18. Description | TEXTB054 | | | | | | |
| 18. | 18. Amount | BHCKB054 | | | | | | |
| 19. TEXT | 19. Description | TEXTB055 | | | | | | |
| 19. | 19. Amount | BHCKB055 | | | | | | |
| 20. TEXT | 20. Description | TEXTB056 | | | | | | |
| 20. | 20. Amount | BHCKB056 | | | | | | |
| Schedule HC - Consolidated Balance Sheet | | | | | | | | |
| | Assets | - | | | | | | |
| | 1. Cash and balances due from depository institutions: | - | | | | | | |
| 1.a. | a. Noninterest-bearing balances and currency and coin * | BHCK0081 | | | | | | |
| | b. Interest-bearing balances: ** | - | | | | | | |
| 1.b.(1) | (1) In U.S. offices | BHCK0395 | | | | | | |
| 1.b.(2) | (2) In foreign offices, Edge and Agreement subsidiaries, and IBFs | BHCK0397 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | 2. Securities: | - | | | | | | |
| 2.a. | a. Held-to-maturity securities (from Schedule HC-B, column A) | BHCK1754 | | | | | | |
| 2.b. | b. Available-for-sale securities (from Schedule HC-B, column D) | BHCK1773 | | | | | | |
| | 3. Federal funds sold and securities purchased under agreements to resell: | - | | | | | | |
| 3.a. | a. Federal funds sold in domestic offices | BHDMB987 | | | | | | |
| 3.b. | b. Securities purchased under agreements to resell *** | BHCKB989 | | | | | | |
| | 4. Loans and lease financing receivables: | - | | | | | | |
| 4.a. | a. Loans and leases held for sale | BHCK5369 | | | | | | |
| 4.b. | b. Loans and leases, net of unearned income | BHCKB528 | | | | | | |
| 4.c. | c. LESS: Allowance for loan and lease losses | BHCK3123 | | | | | | |
| 4.d. | d. Loans and leases, net of unearned income and allowance for loan and lease losses (item 4.b minus 4.c) | BHCKB529 | | | | | | |
| 5. | 5. Trading assets (from Schedule HC-D) | BHCK3545 | | | | | | |
| 6. | 6. Premises and fixed assets (including capitalized leases) | BHCK2145 | | | | | | |
| 7. | 7. Other real estate owned (from Schedule HC-M) | BHCK2150 | | | | | | |
| 8. | 8. Investments in unconsolidated subsidiaries and associated companies | BHCK2130 | | | | | | |
| 9. | 9. Direct and indirect investments in real estate ventures | BHCK3656 | | | | | | |
| | 10. Intangible assets: | - | | | | | | |
| 10.a. | a. Goodwill | BHCK3163 | | | | | | |
| 10.b. | b. Other intangible assets (from Schedule HC-M) | BHCK0426 | | | | | | |
| 11. | 11. Other assets (from Schedule HC-F) | BHCK2160 | | | | | | |
| 12. | 12. Total assets (sum of items 1 through 11) | BHCK2170 | | | | | | |
| | Liabilities | - | | | | | | |
| | 13. Deposits: | - | | | | | | |
| | a. In domestic offices (from Schedule HC-E): | - | | | | | | |
| 13.a.(1) | (1) Noninterest-bearing * | BHDM6631 | | | | | | |
| 13.a.(2) | (2) Interest-bearing | BHDM6636 | | | | | | |
| | b. In foreign offices, Edge and Agreement subsidiaries, and IBFs: | - | | | | | | |
| 13.b.(1) | (1) Noninterest-bearing | BHFN6631 | | | | | | |
| 13.a.(2) | (2) Interest-bearing | BHFN6636 | | | | | | |
| | 14. Federal funds purchased and securities sold under agreements to repurchase: | - | | | | | | |
| 14.a. | a. Federal funds purchased in domestic offices ** | BHDMB993 | | | | | | |
| 14.b. | b. Securities sold under agreements to repurchase *** | BHCKB995 | | | | | | |
| 15. | 15. Trading liabilities (from Schedule HC-D) | BHCK3548 | | | | | | |
| 16. | 16. Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases) (from Schedule HC-M) | BHCK3190 | | | | | | |
| | 17. Not applicable | - | | | | | | |
| | 18. Not applicable | - | | | | | | |

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|-----------------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 19.a. | 19. a. Subordinated notes and debentures **** | BHCK4062 | | | | | | |
| 19.b. | b. Subordinated notes payable to unconsolidated trusts issuing trust preferred securities, and trust preferred securities issued by consolidated special purpose entities | BHCKC699 | | | | | | |
| 20. | 20. Other liabilities (from Schedule HC-G) | BHCK2750 | | | | | | |
| 21. | 21. Total liabilities (sum of items 13 through 20) | BHCK2948 | | | | | | |
| | 22. Not applicable | - | | | | | | |
| | Equity Capital | - | | | | | | |
| 23. | 23. Perpetual preferred stock and related surplus | BHCK3283 | | | | | | |
| 24. | 24. Common stock (par value) | BHCK3230 | | | | | | |
| 25. | 25. Surplus (exclude all surplus related to preferred stock) | BHCK3240 | | | | | | |
| 26.a. | 26. a. Retained earnings | BHCK3247 | | | | | | |
| 26.b. | b. Accumulated other comprehensive income **** | BHCKB530 | | | | | | |
| 26.c. | c. Other equity capital components ***** | BHCKA130 | | | | | | |
| 27.a. | 27. a. Total holding company equity capital (sum of items 23 through 26.c) | BHCK3210 | | | | | | |
| 27.b. | b. Noncontrolling (minority) interests in consolidated subsidiaries | BHCK3000 | | | | | | |
| 28. | 28. Total equity capital (sum of items 27.a and 27.b) | BHCKG105 | | | | | | |
| 29. | 29. Total liabilities and equity capital (sum of items 21 and 28) | BHCK3300 | | | | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Has the holding company engaged in a full-scope independent external audit at any time during the calendar year? | BHCKC884 | | | | | | |
| | 2. If response to Memoranda item 1 is yes, indicate below the name and address of the holding company's independent external auditing firm (see instructions), and the name and e-mail address of the auditing firm's engagement partner. * | - | | | | | | |
| M.2.a.(1) TEXT | a. (1) Name of External Auditing Firm | TEXTC703 | | | | | | |
| M.2.a.(2) TEXT | (2) City | TEXTC708 | | | | | | |
| M.2.a.(3) TEXT | (3) State Abbreviation | TEXTC714 | | | | | | |
| M.2.a.(4) TEXT | (4) Zip Code | TEXTC715 | | | | | | |
| M.2.b.(1) TEXT | b. (1) Name of Engagement Partner | TEXTC704 | | | | | | |
| M.2.b.(2) TEXT | (2) E-mail Address | TEXTC705 | | | | | | |
| Schedule HC-B - Securities | | | | | | | | |
| 1. | 1. U.S. Treasury securities | BHCK0211 | BHCK0213 | BHCK1286 | BHCK1287 | | | |
| | 2. U.S. government agency obligations (exclude mortgage-backed securities): | - | | | | | | |
| 2.a. | a. Issued by U.S. government agencies * | BHCK1289 | BHCK1290 | BHCK1291 | BHCK1293 | | | |
| 2.b. | b. Issued by U.S. government-sponsored agencies ** | BHCK1294 | BHCK1295 | BHCK1297 | BHCK1298 | | | |
| 3. | 3. Securities issued by states and political subdivisions in the U.S. | BHCK8496 | BHCK8497 | BHCK8498 | BHCK8499 | | | |
| | 4. Mortgage-backed securities (MBS) | - | | | | | | |
| | a. Residential pass-through securities: | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 4.a.(1) | (1) Guaranteed by GNMA | BHCKG300 | BHCKG301 | BHCKG302 | BHCKG303 | | | |
| 4.a.(2) | (2) Issued by FNMA and FHLMC | BHCKG304 | BHCKG305 | BHCKG306 | BHCKG307 | | | |
| 4.a.(3) | (3) Other pass-through securities | BHCKG308 | BHCKG309 | BHCKG310 | BHCKG311 | | | |
| | b. Other residential mortgage-backed securities (include CMOs, REMICs, and stripped MBS): | - | | | | | | |
| 4.b.(1) | (1) Issued or guaranteed by U.S. Government agencies or sponsored agencies | BHCKG312 | BHCKG313 | BHCKG314 | BHCKG315 | | | |
| 4.b.(2) | (2) Collateralized by MBS issued or guaranteed by U.S. Government agencies or sponsored agencies | BHCKG316 | BHCKG317 | BHCKG318 | BHCKG319 | | | |
| 4.b.(3) | (3) All other residential mortgage-backed securities | BHCKG320 | BHCKG321 | BHCKG322 | BHCKG323 | | | |
| | c. Commercial MBS: | - | | | | | | |
| | (1) Commercial pass-through securities: | - | | | | | | |
| 4.c.(1)(a) | (a) Issued or guaranteed by FNMA, FHLMC, or GNMA | BHCKK142 | BHCKK143 | BHCKK144 | BHCKK145 | | | |
| 4.c.(1)(b) | (b) Other pass-through securities | BHCKK146 | BHCKK147 | BHCKK148 | BHCKK149 | | | |
| | (2) Other commercial MBS: | - | | | | | | |
| 4.c.(2)(a) | (a) Issued or guaranteed by U.S. Government agencies or sponsored agencies *** | BHCKK150 | BHCKK151 | BHCKK152 | BHCKK153 | | | |
| 4.c.(2)(b) | (b) All other commercial MBS | BHCKK154 | BHCKK155 | BHCKK156 | BHCKK157 | | | |
| | 5. Asset-backed securities and structured financial products: | - | | | | | | |
| 5.a. | a. Asset-backed Securities (ABS) | BHCKC026 | BHCKC988 | BHCKC989 | BHCKC027 | | | |
| | b. Structured financial products: | - | | | | | | |
| 5.b.(1) | (1) Cash | BHCKG336 | BHCKG337 | BHCKG338 | BHCKG339 | | | |
| 5.b.(2) | (2) Synthetic | BHCKG340 | BHCKG341 | BHCKG342 | BHCKG343 | | | |
| 5.b.(3) | (3) Hybrid | BHCKG344 | BHCKG345 | BHCKG346 | BHCKG347 | | | |
| | 6. Other debt securities: | - | | | | | | |
| 6.a. | a. Other domestic debt securities | BHCK1737 | BHCK1738 | BHCK1739 | BHCK1741 | | | |
| 6.b. | b. Other foreign debt securities | BHCK1742 | BHCK1743 | BHCK1744 | BHCK1746 | | | |
| 7. | 7. Investments in mutual funds and other equity securities with readily determinable fair values | BHCKA510 | BHCKA511 | | | | | |
| 8. | 8. Total (sum of 1 through 7) (total of column A must equal Schedule HC, item 2.a) (total of column D must equal Schedule HC, item 2.b) | BHCT1754 | BHCK1771 | BHCK1772 | BHCT1773 | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Pledged securities * | BHCK0416 | | | | | | |
| | 2. Remaining maturity or next repricing date of debt securities **/** (Schedule HC-B, items 1 through 6.b in columns A and D above): | - | | | | | | |
| M.2.a. | a. 1 year and less | BHCK0383 | | | | | | |
| M.2.b. | b. Over 1 year to 5 years | BHCK0384 | | | | | | |
| M.2.c. | c. Over 5 years | BHCK0387 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|--|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.3. | 3. Amortized cost of held-to-maturity securities sold or transferred to available-for-sale or trading securities during the calendar year-to-date (report the amortized cost at date of sale or transfer) | BHCK1778 | | | | | | |
| | 4. Structured notes (included in the held-to-maturity and available-for-sale accounts in Schedule HC-B, items 2, 3, 5, and 6): | - | | | | | | |
| M.4.a. | a. Amortized cost | BHCK8782 | | | | | | |
| M.4.b. | b. Fair value | BHCK8783 | | | | | | |
| | 5. Asset-backed securities (ABS) | - | | | | | | |
| M.5.a. | a. Credit card receivables | BHCKB838 | BHCKB839 | BHCKB840 | BHCKB841 | | | |
| M.5.b. | b. Home equity lines | BHCKB842 | BHCKB843 | BHCKB844 | BHCKB845 | | | |
| M.5.c. | c. Automobile loans | BHCKB846 | BHCKB847 | BHCKB848 | BHCKB849 | | | |
| M.5.d. | d. Other consumer loans | BHCKB850 | BHCKB851 | BHCKB852 | BHCKB853 | | | |
| M.5.e. | e. Commercial and industrial loans | BHCKB854 | BHCKB855 | BHCKB856 | BHCKB857 | | | |
| M.5.f. | f. Other | BHCKB858 | BHCKB859 | BHCKB860 | BHCKB861 | | | |
| | 6. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 6.a through 6.g must equal Schedule HC-B, sum of items 5.b.(1) through (3)): | - | | | | | | |
| M.6.a. | a. Trust preferred securities issued by financial institutions | BHCKG348 | BHCKG349 | BHCKG350 | BHCKG351 | | | |
| M.6.b. | b. Trust preferred securities issued by real estate investment trusts | BHCKG352 | BHCKG353 | BHCKG354 | BHCKG355 | | | |
| M.6.c. | c. Corporate and similar loans | BHCKG356 | BHCKG357 | BHCKG358 | BHCKG359 | | | |
| M.6.d. | d. 1- 4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs) | BHCKG360 | BHCKG361 | BHCKG362 | BHCKG363 | | | |
| M.6.e. | e. 1- 4 family residential MBS not issued or guaranteed by GSEs | BHCKG364 | BHCKG365 | BHCKG366 | BHCKG367 | | | |
| M.6.f. | f. Diversified (mixed) pools of structured financial products | BHCKG368 | BHCKG369 | BHCKG370 | BHCKG371 | | | |
| M.6.g. | g. Other collateral or reference assets | BHCKG372 | BHCKG373 | BHCKG374 | BHCKG375 | | | |
| Schedule HC-C - Loans and Lease Financing Receivables | | | | | | | | |
| 1. | 1. Loans secured by real estate | BHCK1410 | | | | | | |
| | a. Construction, land development, and other land loans: | - | | | | | | |
| 1.a.(1) | (1) 1- 4 family residential construction loans | | BHCKF158 | | | | | |
| 1.a.(2) | (2) Other construction loans and all land development and other land loans | | BHCKF159 | | | | | |
| 1.b. | b. Secured by farmland | | BHDM1420 | | | | | |
| | c. Secured by 1- 4 family residential properties: | - | | | | | | |
| 1.c.(1) | (1) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | | BHDM1797 | | | | | |
| | (2) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| 1.c.(2)(a) | (a) Secured by first liens | | BHDM5367 | | | | | |
| 1.c.(2)(b) | (b) Secured by junior liens | | BHDM5368 | | | | | |
| 1.d. | d. Secured by multifamily (5 or more) residential properties | | BHDM1460 | | | | | |
| | e. Secured by nonfarm nonresidential properties: | - | | | | | | |
| 1.e.(1) | (1) Loans secured by owner- occupied nonfarm nonresidential properties | | BHCKF160 | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1.e.(2) | (2) Loans secured by other nonfarm nonresidential properties | | BHCKF161 | | | | | |
| 2. | 2. Loans to depository institutions and acceptances of other banks | | BHDM1288 | | | | | |
| 2.a. | a. To U.S. banks and other U.S. depository institutions | BHCK1292 | | | | | | |
| 2.b. | b. To foreign banks | BHCK1296 | | | | | | |
| 3. | 3. Loans to finance agricultural production and other loans to farmers | BHCK1590 | BHDM1590 | | | | | |
| 4. | 4. Commercial and industrial loans | | BHDM1766 | | | | | |
| 4.a. | a. To U.S. addressees (domicile) | BHCK1763 | | | | | | |
| 4.b. | b. To non-U.S. addressees (domicile) | BHCK1764 | | | | | | |
| | 5. Not applicable | - | | | | | | |
| 6. | 6. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper) | | BHDM1975 | | | | | |
| 6.a. | a. Credit cards | BHCKB538 | | | | | | |
| 6.b. | b. Other revolving credit plans | BHCKB539 | | | | | | |
| 6.c. | c. Automobile loans | BHCKK137 | | | | | | |
| 6.d. | d. Other consumer loans (includes single payment, installment, and all student loans) | BHCKK207 | | | | | | |
| 7. | 7. Loans to foreign governments and official institutions (including foreign central banks) | BHCK2081 | BHDM2081 | | | | | |
| | 8. Not applicable | - | | | | | | |
| | 9. Loans to nondepository financial institutions and other loans: | - | | | | | | |
| 9.a. | a. Loans to nondepository financial institutions | BHCKJ454 | BHDMJ454 | | | | | |
| | b. Other loans | - | | | | | | |
| 9.b.(1) | (1) Loans for purchasing or carrying securities (secured or unsecured) | BHCK1545 | BHDM1545 | | | | | |
| 9.b.(2) | (2) All other loans (exclude consumer loans) | BHCKJ451 | BHDMJ451 | | | | | |
| 10. | 10. Lease financing receivables (net of unearned income) | | BHDM2165 | | | | | |
| 10.a. | a. Leases to individuals for household, family, and other personal expenditures (i.e., consumer leases) | BHCKF162 | | | | | | |
| 10.b. | b. All other leases | BHCKF163 | | | | | | |
| 11. | 11. LESS: Any unearned income on loans reflected in items 1-9 above | BHCK2123 | BHDM2123 | | | | | |
| 12. | 12. Total (sum of items 1 through 10 minus item 11)(total of column A must equal Schedule HC, sum of items 4.a and 4.b) | BHCK2122 | BHDM2122 | | | | | |
| | Memoranda | - | | | | | | |
| | 1. Loans restructured in troubled debt restructurings that are in compliance with their modified terms (included in Schedule HC-C, and not reported as past due or nonaccrual in Schedule HC-N, Memorandum item 1): | - | | | | | | |
| | a. Construction, land development, and other land loans in domestic offices: | - | | | | | | |
| M.1.a.(1) | (1) 1- 4 family residential construction loans | BHDMK158 | | | | | | |
| M.1.a.(2) | (2) All other construction loans and all land development and other land loans | BHDMK159 | | | | | | |
| M.1.b. | b. Loans secured by 1- 4 family residential properties in domestic offices | BHDMF576 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.1.c. | c. Secured by multifamily (5 or more) residential properties in domestic offices | BHDMK160 | | | | | | |
| | d. Secured by nonfarm nonresidential properties in domestic offices: | - | | | | | | |
| M.1.d.(1) | (1) Loans secured by owner-occupied nonfarm nonresidential properties | BHDMK161 | | | | | | |
| M.1.d.(2) | (2) Loans secured by other nonfarm nonresidential properties | BHDMK162 | | | | | | |
| | e. Commercial and Industrial loans: | - | | | | | | |
| M.1.e.(1) | (1) To U.S. addressees (domicile) | BHCKK163 | | | | | | |
| M.1.e.(2) | (2) To non-U.S. addressees (domicile) | BHCKK164 | | | | | | |
| M.1.f | f. All other loans (include loans to individuals for household, family, and other personal expenditures) * | BHCKK165 | | | | | | |
| M.1.f.(1) | (1) Loans secured by farmland in domestic offices | BHDMK166 | | | | | | |
| M.1.f.(2) | (2) Loans to finance agricultural production and other loans to farmers | BHCKK168 | | | | | | |
| | (3) Loans to individuals for household, family, and other personal expenditures: | - | | | | | | |
| M.1.f.(3)(a) | (a) Credit cards | BHCKK098 | | | | | | |
| M.1.f.(3)(b) | (b) Automobile loans | BHCKK203 | | | | | | |
| M.1.f.(3)(c) | (c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | BHCKK204 | | | | | | |
| M.2. | 2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-C, items 4 and 9, Column A, above | BHCK2746 | | | | | | |
| M.3. | 3. Loans secured by real estate to non-U.S. addressees (domicile) (included in Schedule HC-C, item 1, column A) | BHCKB837 | | | | | | |
| M.4. | 4. Outstanding credit card fees and finance charges (included in Schedule HC-C, item 6.a, Column A) | BHCKC391 | | | | | | |
| | 5. Purchased credit-impaired loans held for investment accounted for in accordance with AICPA Statement of Position 03- 3 (exclude loans held for sale): | - | | | | | | |
| M.5.a. | a. Outstanding balance | BHCKC779 | | | | | | |
| M.5.b. | b. Carrying amount included in Schedule HC-C, items 1 through 9 | BHCKC780 | | | | | | |
| | 6. Closed-end loans with negative amortization features secured by 1- 4 family residential properties in domestic offices: | - | | | | | | |
| M.6.a. | a. Total carrying amount of closed-end loans with negative amortization features secured by 1- 4 family residential properties (included in Schedule HC-C, items 1.c.(2)(a) and (b)) | BHCKF230 | | | | | | |
| M.6.b. | 6. b. Total maximum remaining amount of negative amortization contractually permitted on closed-end loans secured by 1- 4 family residential properties | BHCKF231 | | | | | | |
| M.6.c. | c. Total amount of negative amortization on closed-end loans secured by 1- 4 family residential properties included in the carrying amount reported in Memorandum item 6.a above | BHCKF232 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | 7.-8. Not applicable. | - | | | | | | |
| M.9. | 9. Loans secured by 1- 4 family residential properties in domestic offices in process of foreclosure (included in Schedule HC-C, items 1.c.(1), 1.c.(2)(a), and 1.c.(2)(b)) | BHDMF577 | | | | | | |
| | 10. Loans measured at fair value: | - | | | | | | |
| M.10.a. | a. Loans secured by real estate | BHCKF608 | | | | | | |
| M.10.a.(1) | (1) Construction, land development, and other land loans | BHDMF578 | | | | | | |
| M.10.a.(2) | (2) Secured by farmland (including farm residential and other improvements) | BHDMF579 | | | | | | |
| | (3) Secured by 1- 4 family residential properties: | - | | | | | | |
| M.10.a.(3)(a) | (a) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHDMF580 | | | | | | |
| | (b) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| M.10.a.(3)(b)(i) | (i) Secured by first liens | BHDMF581 | | | | | | |
| M.10.a.(3)(b)(ii) | (ii) Secured by junior liens | BHDMF582 | | | | | | |
| M.10.a.(4) | (4) Secured by multifamily (5 or more) residential properties | BHDMF583 | | | | | | |
| M.10.a.(5) | (5) Secured by nonfarm nonresidential properties | BHDMF584 | | | | | | |
| M.10.b. | b. Commercial and industrial loans | BHCKF585 | BHDMF585 | | | | | |
| | c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| M.10.c.(1) | (1) Credit cards | BHCKF586 | BHDMF586 | | | | | |
| M.10.c.(2) | (2) Other revolving credit plans | BHCKF587 | BHDMF587 | | | | | |
| M.10.c.(3) | (3) Automobile loans | BHCKK196 | BHDMK196 | | | | | |
| M.10.c.(4) | (4) Other consumer loans (includes single payment, installment, and all student loans) | BHCKK208 | BHDMK208 | | | | | |
| M.10.d. | d. Other loans | BHCKF589 | BHDMF589 | | | | | |
| | 11. Unpaid principal balances of loans measured at fair value (reported in memorandum item 10): | - | | | | | | |
| M.11.a. | a. Loans secured by real estate | BHCKF609 | | | | | | |
| M.11.a.(1) | (1) Construction, land development, and other land loans | BHDMF590 | | | | | | |
| M.11.a.(2) | (2) Secured by farmland (including farm residential and other improvements) | BHDMF591 | | | | | | |
| M.11.a.(3) | (3) Secured by 1- 4 family residential properties: | - | | | | | | |
| M.11.a.(3)(a) | (a) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHDMF592 | | | | | | |
| | (b) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| M.11.a.(3)(b)(i) | (i) Secured by first liens | BHDMF593 | | | | | | |
| M.11.a.(3)(b)(ii) | (ii) Secured by junior liens | BHDMF594 | | | | | | |
| M.11.a.(4) | (4) Secured by multifamily (5 or more) residential properties | BHDMF595 | | | | | | |
| M.11.a.(5) | (5) Secured by nonfarm nonresidential properties | BHDMF596 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.11.b. | b. Commercial and industrial loans | BHCKF597 | BHDMF597 | | | | | |
| | c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| M.11.c.(1) | (1) Credit cards | BHCKF598 | BHDMF598 | | | | | |
| M.11.c.(2) | (2) Other revolving credit plans | BHCKF599 | BHDMF599 | | | | | |
| M.11.c.(3) | (3) Automobile loans | BHCKK195 | BHDMK195 | | | | | |
| M.11.c.(4) | (4) Other consumer loans (includes single payment, installment, and all student loans) | BHCKK209 | BHDMK209 | | | | | |
| M.11.d. | d. Other loans | BHCKF601 | BHDMF601 | | | | | |
| | 12. Loans (not subject to the requirements of AICPA Statement of Position 03-3) and leases held for investment that are acquired in business combinations with acquisition dates in the current calendar year: | - | | | | | | |
| M.12.a. | a. Loans secured by real estate | BHCKG091 | BHCKG092 | BHCKG093 | | | | |
| M.12.b. | b. Commercial and industrial loans | BHCKG094 | BHCKG095 | BHCKG096 | | | | |
| M.12.c. | c. Loans to individuals for household, family, and other personal expenditures | BHCKG097 | BHCKG098 | BHCKG099 | | | | |
| M.12.d. | d. All other loans and all leases | BHCKG100 | BHCKG101 | BHCKG102 | | | | |
| | 13. Not applicable | - | | | | | | |
| M.14. | 14. Pledged loans and leases | BHCKG378 | | | | | | |
| Schedule HC-D - Trading Assets and Liabilities | | | | | | | | |
| | Assets | - | | | | | | |
| 1. | 1. U.S. Treasury securities | BHCM3531 | BHCK3531 | | | | | |
| 2. | 2. U.S. government agency obligations (exclude mortgage-backed securities) | BHCM3532 | BHCK3532 | | | | | |
| 3. | 3. Securities issued by states and political subdivisions in the U.S. | BHCM3533 | BHCK3533 | | | | | |
| | 4. Mortgage-backed securities (MBS): | - | | | | | | |
| 4.a. | a. Residential pass-through securities issued or guaranteed by FNMA, FHLMC, or GNMA | BHCKG379 | BHDMG379 | | | | | |
| 4.b. | b. Other residential mortgage-backed securities issued or guaranteed by U.S. Government agencies or sponsored agencies * (include CMOs, REMICs, and stripped MBS) | BHCKG380 | BHDMG380 | | | | | |
| 4.c. | c. All other residential mortgage-backed securities | BHCKG381 | BHDMG381 | | | | | |
| 4.d. | d. Commercial MBS issued or guaranteed by U.S. Government agencies or sponsored agencies * | BHCKK197 | BHDMK197 | | | | | |
| 4.e. | e. All other commercial MBS | BHCKK198 | BHDMK198 | | | | | |
| | 5. Other debt securities | - | | | | | | |
| | a. Structured financial products: | - | | | | | | |
| 5.a.(1) | (1) Cash | BHCKG383 | BHDMG383 | | | | | |
| 5.a.(2) | (2) Synthetic | BHCKG384 | BHDMG384 | | | | | |
| 5.a.(3) | (3) Hybrid | BHCKG385 | BHDMG385 | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 5.b. | b. All other debt securities | BHCKG386 | BHDMG386 | | | | | |
| | 6. Loans: | - | | | | | | |
| 6.a. | a. Loans secured by real estate | BHCKF610 | | | | | | |
| 6.a.(1) | (1) Construction, land development, and other land loans | BHDMF604 | | | | | | |
| 6.a.(2) | (2) Secured by farmland (including farm residential and other improvements) | BHDMF605 | | | | | | |
| | (3) Secured by 1- 4 family residential properties: | - | | | | | | |
| 6.a.(3)(a) | (a) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHDMF606 | | | | | | |
| | (b) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| 6.a.(3)(b)(i) | (i) Secured by first liens | BHDMF607 | | | | | | |
| 6.a.(3)(b)(ii) | (ii) Secured by junior liens | BHDMF611 | | | | | | |
| 6.a.(4) | (4) Secured by multifamily (5 or more) residential properties | BHDMF612 | | | | | | |
| 6.a.(5) | (5) Secured by nonfarm nonresidential properties | BHDMF613 | | | | | | |
| 6.b. | b. Commercial and industrial loans | BHCKF614 | BHDMF614 | | | | | |
| | c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| 6.c.(1) | (1) Credit cards | BHCKF615 | BHDMF615 | | | | | |
| 6.c.(2) | (2) Other revolving credit plans | BHCKF616 | BHDMF616 | | | | | |
| 6.c.(3) | (3) Automobile loans | BHCKK199 | BHDMK199 | | | | | |
| 6.c.(4) | (4) Other consumer loans (includes single payment, installment, and all student loans) | BHCKK210 | BHDMK210 | | | | | |
| 6.d. | d. Other loans | BHCKF618 | BHDMF618 | | | | | |
| | 7.- 8. Not applicable | - | | | | | | |
| 9. | 9. Other trading assets | BHCM3541 | BHCK3541 | | | | | |
| | 10. Not applicable | - | | | | | | |
| 11. | 11. Derivatives with a positive fair value | BHCM3543 | BHCK3543 | | | | | |
| 12. | 12. Total trading assets (sum of items 1 through 11)(total of Column A must equal Schedule HC, item 5) | BHCT3545 | BHDM3545 | | | | | |
| | Liabilities | - | | | | | | |
| | 13. a. Liability for short positions: | - | | | | | | |
| 13.a.(1) | (1) Equity securities | BHCKG209 | BHDMG209 | | | | | |
| 13.a.(2) | (2) Debt securities | BHCKG210 | BHDMG210 | | | | | |
| 13.a.(3) | (3) All other assets | BHCKG211 | BHDMG211 | | | | | |
| 13.b. | b. All other trading liabilities | BHCKF624 | BHDMF624 | | | | | |
| 14. | 14. Derivatives with a negative fair value | BHCK3547 | BHDM3547 | | | | | |
| 15. | 15. Total trading liabilities (sum of items 13.a through 14)(total of column A must equal Schedule HC, item 15) | BHCT3548 | BHDM3548 | | | | | |
| | Memoranda | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | 1. Unpaid principal balance of loans measured at fair value (reported in Schedule HC-D, items 6.a. through 6.d.) | - | | | | | | |
| M.1.a. | a. Loans secured by real estate | BHCKF790 | | | | | | |
| M.1.a.(1) | (1) Construction, land development, and other land loans | BHDMF625 | | | | | | |
| M.1.a.(2) | (2) Secured by farmland (including farm residential and other improvements) | BHDMF626 | | | | | | |
| | (3) Secured by 1- 4 family residential properties: | - | | | | | | |
| M.1.a.(3)(a) | (a) Revolving, open-end land secured by 1- 4 family residential properties and extended under lines of credit | BHDMF627 | | | | | | |
| | (b) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| M.1.a.(3)(b)(i) | (i) Secured by first liens | BHDMF628 | | | | | | |
| M.1.a.(3)(b)(ii) | (ii) Secured by junior liens | BHDMF629 | | | | | | |
| M.1.a.(4) | (4) Secured by multifamily (5 or more) residential properties | BHDMF630 | | | | | | |
| M.1.a.(5) | (5) Secured by nonfarm nonresidential properties | BHDMF631 | | | | | | |
| M.1.b. | b. Commercial and industrial loans | BHCKF632 | BHDMF632 | | | | | |
| | c. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| M.1.c.(1) | (1) Credit cards | BHCKF633 | BHDMF633 | | | | | |
| M.1.c.(2) | (2) Other revolving credit plans | BHCKF634 | BHDMF634 | | | | | |
| M.1.c.(3) | (3) Automobile loans | BHCKK200 | BHDMK200 | | | | | |
| M.1.c.(4) | (4) Other consumer loans (includes single payment, installment, and all student loans) | BHCKK211 | BHDMK211 | | | | | |
| M.1.d. | d. Other loans | BHCKF636 | BHDMF636 | | | | | |
| | 2. Loans measured at fair value that are past due 90 days or more: | - | | | | | | |
| M.2.a. | a. Fair value | BHCKF639 | BHDMF639 | | | | | |
| M.2.b. | b. Unpaid principal balance | BHCKF640 | BHDMF640 | | | | | |
| | 3. Structured financial products by underlying collateral or reference assets (for each column, sum of Memorandum items 3.a through 3.g must equal Schedule HC-D, sum of items 5.a.(1) through (3)): | - | | | | | | |
| M.3.a. | a. Trust preferred securities issued by financial institutions | BHCKG299 | BHDMG299 | | | | | |
| M.3.b. | b. Trust preferred securities issued by real estate investment trusts | BHCKG332 | BHDMG332 | | | | | |
| M.3.c. | c. Corporate and similar loans | BHCKG333 | BHDMG333 | | | | | |
| M.3.d. | d. 1- 4 family residential MBS issued or guaranteed by U.S. government-sponsored enterprises (GSEs) | BHCKG334 | BHDMG334 | | | | | |
| M.3.e. | e. 1- 4 family residential MBS not issued or guaranteed by GSEs | BHCKG335 | BHDMG335 | | | | | |
| M.3.f. | f. Diversified (mixed) pools of structured financial products | BHCKG651 | BHDMG651 | | | | | |
| M.3.g. | g. Other collateral or reference assets | BHCKG652 | BHDMG652 | | | | | |
| | 4. Pledged trading assets: | - | | | | | | |
| M.4.a. | a. Pledged securities | BHCKG387 | BHDMG387 | | | | | |
| M.4.b. | b. Pledged loans | BHCKG388 | BHDMG388 | | | | | |

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|--|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | 5. Asset-backed securities: | - | | | | | | |
| M.5.a. | a. Credit card receivables | BHCKF643 | | | | | | |
| M.5.b. | b. Home equity lines | BHCKF644 | | | | | | |
| M.5.c. | c. Automobile loans | BHCKF645 | | | | | | |
| M.5.d. | d. Other consumer loans | BHCKF646 | | | | | | |
| M.5.e. | e. Commercial and industrial loans | BHCKF647 | | | | | | |
| M.5.f. | f. Other | BHCKF648 | | | | | | |
| M.6. | 6. Retained beneficial interests in securitizations (first-loss or equity tranches) | BHCKF651 | | | | | | |
| | 7. Equity securities: | - | | | | | | |
| M.7.a. | a. Readily determinable fair values | BHCKF652 | | | | | | |
| M.7.b. | b. Other | BHCKF653 | | | | | | |
| M.8. | 8. Loans pending securitization | BHCKF654 | | | | | | |
| M.9.a.(1) | 9. a. (1) Gross fair value of commodity contracts | BHCKG212 | | | | | | |
| M.9.a.(2) | (2) Gross fair value of physical commodities held in inventory | BHCKG213 | | | | | | |
| | 9.b. Other trading assets (itemize and describe amounts included in Schedule HC-D, item 9, column A (other than amounts included in Memoranda items 9.a.(1) and 9.a.(2) above) that are greater than \$1,000,000 and exceed 25 percent of item 9 less Memoranda items 9.a.(1) and 9. a. (2)):11. Discontinued operations, net of applicable income taxes and noncontrolling (minority) interest | - | | | | | | |
| M.9.b.(1) TEXT | (1) Description | BHTXF655 | | | | | | |
| M.9.b.(1) | (1) Amount | BHCKF655 | | | | | | |
| M.9.b.(2) TEXT | (2) Description | BHTXF656 | | | | | | |
| M.9.b.(2) | (2) Amount | BHCKF656 | | | | | | |
| M.9.b.(3) TEXT | (3) Description | BHTXF657 | | | | | | |
| M.9.b.(3) | (3) Amount | BHCKF657 | | | | | | |
| | 10. Other trading liabilities (itemize and describe amounts included in Schedule HC-D, item 13.b that are greater than \$1,000,000 and exceed 25 percent of the item) | - | | | | | | |
| M.10.a. TEXT | a. Description | BHTXF658 | | | | | | |
| M.10.a. | a. Amount | BHCKF658 | | | | | | |
| M.10.b. TEXT | b. Description | BHTXF659 | | | | | | |
| M.10.b. | b. Amount | BHCKF659 | | | | | | |
| M.10.c. TEXT | c. Description | BHTXF660 | | | | | | |
| M.10.c. | c. Amount | BHCKF660 | | | | | | |
| Schedule HC-E - Deposit Liabilities * | | | | | | | | |
| | 1. Deposits held in domestic offices of commercial bank subsidiaries of the reporting holding company: | - | | | | | | |
| 1.a. | a. Noninterest-bearing balances ** | BHCB2210 | | | | | | |

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|--|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1.b. | b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts | BHCB3187 | | | | | | |
| 1.c. | c. Money market deposit accounts and other savings accounts | BHCB2389 | | | | | | |
| 1.d. | d. Time deposits of less than \$100,000 | BHCB6648 | | | | | | |
| 1.e. | e. Time deposits of \$100,000 or more | BHCB2604 | | | | | | |
| | 2. Deposits held in domestic offices of other depository institutions that are subsidiaries of the reporting holding company: | - | | | | | | |
| 2.a. | a. Noninterest-bearing balances ** | BHOD3189 | | | | | | |
| 2.b. | b. Interest-bearing demand deposits, NOW, ATS, and other transaction accounts | BHOD3187 | | | | | | |
| 2.c. | c. Money market deposit accounts and other savings accounts | BHOD2389 | | | | | | |
| 2.d. | d. Time deposits of less than \$100,000 | BHOD6648 | | | | | | |
| 2.e. | e. Time deposits of \$100,000 or more | BHOD2604 | | | | | | |
| | Memoranda | - | | | | | | |
| M.1. | 1. Brokered deposits less than \$100,000 with a remaining maturity of one year or less | BHDMA243 | | | | | | |
| M.2. | 2. Brokered deposits less than \$100,000 with a remaining maturity of more than one year | BHDMA164 | | | | | | |
| M.3. | 3. Time deposits of \$100,000 or more with a remaining maturity of one year or less | BHDMA242 | | | | | | |
| M.4. | 4. Foreign office time deposits with a remaining maturity of one year or less | BHFNA245 | | | | | | |
| Schedule HC-F - Other Assets | | | | | | | | |
| 1. | 1. Accrued interest receivable * | BHCKB556 | | | | | | |
| 2. | 2. Net deferred tax assets ** | BHCK2148 | | | | | | |
| | 3. Interest-only strips receivable (not in the form of a security) *** on: | - | | | | | | |
| 3.a. | a. Mortgage loans | BHCKA519 | | | | | | |
| 3.b. | b. Other financial assets | BHCKA520 | | | | | | |
| 4. | 4. Equity securities that DO NOT have readily determinable fair values **** | BHCK1752 | | | | | | |
| | 5. Life insurance assets: | - | | | | | | |
| 5.a. | a. General account life insurance assets | BHCKK201 | | | | | | |
| 5.b. | b. Separate account life insurance assets | BHCKK202 | | | | | | |
| 5.c. | c. Hybrid account life insurance assets | BHCKK270 | | | | | | |
| 6. | 6. Other | BHCK2168 | | | | | | |
| 7. | 7. Total (sum of items 1 through 6) (must equal Schedule HC, item 11) | BHCT2160 | | | | | | |
| Schedule HC-G - Other Liabilities | | | | | | | | |
| | 1. Not applicable | - | | | | | | |
| 2. | 2. Net deferred tax liabilities * | BHCK3049 | | | | | | |
| 3. | 3. Allowance for credit losses on off-balance-sheet credit exposures | BHCKB557 | | | | | | |
| 4. | 4. Other | BHCKB984 | | | | | | |
| 5. | 5. Total (sum of items 2 through 4) (must equal Schedule HC, item 20) | BHCT2750 | | | | | | |

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|--|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| S1.chedule HC-H - Interest Sensitivity * | | | | | | | | |
| 1. | 1. Earning assets that are repriceable within one year or mature within one year | BHCK3197 | | | | | | |
| 2. | 2. Interest-bearing deposit liabilities that reprice within one year or mature within one year included in item 13.a.(2) and 13.b.(2) on Schedule HC, Balance Sheet | BHCK3296 | | | | | | |
| 3. | 3. Long-term debt that reprices within one year included in items 16 and 19.a on Schedule HC, Balance Sheet | BHCK3298 | | | | | | |
| 4. | 4. Variable-rate preferred stock (includes both limited-life and perpetual preferred stock) | BHCK3408 | | | | | | |
| 5. | 5. Long-term debt reported in Schedule HC, item 19.a on the Balance Sheet that is scheduled to mature within one year | BHCK3409 | | | | | | |
| Schedule HC-I - Insurance-Related Underwriting Activities (Including Reinsurance) | | | | | | | | |
| | I. Property and Casualty Underwriting | - | | | | | | |
| | Assets | - | | | | | | |
| 1. | 1. Reinsurance recoverables | BHCKB988 | | | | | | |
| 2. | 2. Total assets | BHCKC244 | | | | | | |
| | Liabilities | - | | | | | | |
| 3. | 3. Claims and claims adjustment expense reserves | BHCKB990 | | | | | | |
| 4. | 4. Unearned premiums | BHCKB991 | | | | | | |
| 5. | 5. Total equity | BHCKC245 | | | | | | |
| 6. | 6. Net income | BHCKC246 | | | | | | |
| | II. Life and Health Underwriting | - | | | | | | |
| | Assets | - | | | | | | |
| 1. | 1. Reinsurance recoverables | BHCKC247 | | | | | | |
| 2. | 2. Separate account assets | BHCKB992 | | | | | | |
| 3. | 3. Total assets | BHCKC248 | | | | | | |
| | Liabilities | - | | | | | | |
| 4. | 4. Policyholder benefits and contractholder funds | BHCKB994 | | | | | | |
| 5. | 5. Separate account liabilities | BHCKB996 | | | | | | |
| 6. | 6. Total equity | BHCKC249 | | | | | | |
| 7. | 7. Net income | BHCKC250 | | | | | | |
| Schedule HC-K - Quarterly Averages | | | | | | | | |
| | Assets | - | | | | | | |
| | 1. Securities: | - | | | | | | |
| 1.a. | a. U.S. Treasury securities and U.S. government agency obligations (excluding mortgage-backed securities) | BHCKB558 | | | | | | |
| 1.b. | b. Mortgage-backed securities | BHCKB559 | | | | | | |
| 1.c. | c. All other securities (includes securities issued by states and political subdivisions in the U.S.) | BHCKB560 | | | | | | |

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|--|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 2. | 2. Federal funds sold and securities purchased under agreements to resell | BHCK3365 | | | | | | |
| 3.a. | 3. a. Total loans and leases in domestic offices | BHDM3516 | | | | | | |
| 3.a.(1) | (1) Loans secured by 1- 4 family residential properties | BHDM3465 | | | | | | |
| 3.a.(2) | (2) All other loans secured by real estate | BHDM3466 | | | | | | |
| 3.a.(3) | (3) Loans to finance agricultural production and other loans to farmers | BHDM3386 | | | | | | |
| 3.a.(4) | (4) Commercial and industrial loans | BHDM3387 | | | | | | |
| | (5) Loans to individuals for household, family, and other personal expenditures: | - | | | | | | |
| 3.a.(5)(a) | (a) Credit cards | BHDMB561 | | | | | | |
| 3.a.(5)(b) | (b) Other (includes single payment, installment other than auto loans, all student loans, and revolving credit plans other than credit cards) | BHDMB562 | | | | | | |
| 3.b. | b. Total loans and leases in foreign offices, Edge and agreement subsidiaries, and IBFs | BHFN3360 | | | | | | |
| 4.a. | 4. a. Trading assets | BHCK3401 | | | | | | |
| 4.b. | b. Other earning assets | BHCKB985 | | | | | | |
| 5. | 5. Total consolidated assets | BHCK3368 | | | | | | |
| | Liabilities | - | | | | | | |
| 6. | 6. Interest-bearing deposits (domestic) * | BHCK3517 | | | | | | |
| 7. | 7. Interest-bearing deposits (foreign) * | BHCK3404 | | | | | | |
| 8. | 8. Federal funds purchased and securities sold under agreements to repurchase | BHCK3353 | | | | | | |
| 9. | 9. All other borrowed money | BHCK2635 | | | | | | |
| | 10. Not applicable | - | | | | | | |
| | Equity Capital | - | | | | | | |
| 11. | 11. Total equity capital (excludes limited-life preferred stock) | BHCK3519 | | | | | | |
| Schedule HC-L - Derivatives and Off-Balance-Sheet Items | | | | | | | | |
| | 1. Unused commitments (report only the unused portions of commitments that are fee paid or otherwise legally binding): | - | | | | | | |
| 1.a. | a. Revolving, open-end loans secured by 1- 4 family residential properties, (e.g., home equity lines) | BHCK3814 | | | | | | |
| 1.b.(1) | b. (1) Unused consumer credit card lines | BHCKJ455 | | | | | | |
| 1.b.(2) | (2) Other unused credit card lines | BHCKJ456 | | | | | | |
| 1.c.(1) | c. (1) Commitments to fund commercial real estate, construction, and land development loans secured by real estate (sum of items 1.c.(1)(a) and (b) must equal item 1.c.(1)) | BHCK3816 | | | | | | |
| 1.c.(1)(a) | (a) 1- 4 family residential construction loan commitments | BHCKF164 | | | | | | |
| 1.c.(1)(b) | (b) Commercial real estate, other construction loan, and land development loan commitments | BHCKF165 | | | | | | |
| 1.c.(2) | (2) Commitments to fund commercial real estate, construction, and land development loans NOT secured by real estate | BHCK6550 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1.d. | d. Securities underwriting | BHCK3817 | | | | | | |
| | e. Other unused commitments: | - | | | | | | |
| 1.e.(1) | (1) Commercial and industrial loans | BHCKJ457 | | | | | | |
| 1.e.(2) | (2) Loans to financial institutions | BHCKJ458 | | | | | | |
| 1.e.(3) | (3) All other unused commitments | BHCKJ459 | | | | | | |
| 2. | 2. Financial standby letters of credit and foreign office guarantees | BHCK6566 | | | | | | |
| 2.a. | a. Amount of financial standby letters of credit conveyed to others | BHCK3820 | | | | | | |
| 3. | 3. Performance standby letters of credit and foreign office guarantees | BHCK6570 | | | | | | |
| 3.a. | a. Amount of performance standby letters of credit conveyed to others | BHCK3822 | | | | | | |
| 4. | 4. Commercial and similar letters of credit | BHCK3411 | | | | | | |
| | 5. Not applicable | - | | | | | | |
| | 6. Securities: | - | | | | | | |
| 6.a. | a. Securities lent | BHCK3433 | | | | | | |
| 6.b. | b. Securities borrowed | BHCK3432 | | | | | | |
| | 7. Credit derivatives: | - | | | | | | |
| | a. Notional amounts: | - | | | | | | |
| 7.a.(1) | (1) Credit default swaps | BHCKC968 | BHCKC969 | | | | | |
| 7.a.(2) | (2) Total return swaps | BHCKC970 | BHCKC971 | | | | | |
| 7.a.(3) | (3) Credit options | BHCKC972 | BHCKC973 | | | | | |
| 7.a.(4) | (4) Other credit derivatives | BHCKC974 | BHCKC975 | | | | | |
| | b. Gross fair values: | - | | | | | | |
| 7.b.(1) | (1) Gross positive fair value | BHCKC219 | BHCKC221 | | | | | |
| 7.b.(2) | (2) Gross negative fair value | BHCKC220 | BHCKC222 | | | | | |
| | 7. c. Notional amounts by regulatory capital treatment: | - | | | | | | |
| | (1) Positions covered under the Market Risk Rule: | - | | | | | | |
| 7.c.(1)(a) | (a) Sold protection | BHCKG401 | | | | | | |
| 7.c.(1)(b) | (b) Purchased protection | BHCKG402 | | | | | | |
| | (2) All other positions: | - | | | | | | |
| 7.c.(2)(a) | (a) Sold protection | BHCKG403 | | | | | | |
| 7.c.(2)(b) | (b) Purchased protection that is recognized as a guarantee for regulatory capital purposes | BHCKG404 | | | | | | |
| 7.c.(2)(c) | (c) Purchased protection that is not recognized as a guarantee for regulatory capital purposes | BHCKG405 | | | | | | |
| | 7. d. Notional amounts by remaining maturity: | - | | | | | | |
| | (1) Sold credit protection: | - | | | | | | |
| 7.d.(1)(a) | (a) Investment grade | BHCKG406 | BHCKG407 | BHCKG408 | | | | |
| 7.d.(1)(b) | (b) Sub-investment grade | BHCKG409 | BHCKG410 | BHCKG411 | | | | |
| | (2) Purchased credit protection: | - | | | | | | |
| 7.d.(2)(a) | (a) Investment grade | BHCKG412 | BHCKG413 | BHCKG414 | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 7.d.(2)(b) | (b) Sub-investment grade | BHCKG415 | BHCKG416 | BHCKG417 | | | | |
| 8. | 8. Spot foreign exchange contracts | BHCK8765 | | | | | | |
| 9. | 9. All other off-balance-sheet items (exclude derivatives) (include in item 9 the aggregate amount all other off-balance-sheet items that individually exceed 10 percent of Schedule HC, item 27.a, "Total holding company equity capital") (itemize and describe in items 9.a through 9.f only amounts that exceed 25 percent of Schedule HC, item 27.a) | BHCK3430 | | | | | | |
| 9.a. | a. Commitments to purchase when-issued securities | BHCK3434 | | | | | | |
| 9.b. | b. Commitments to sell when-issued securities | BHCK3435 | | | | | | |
| 9.c.TEXT | 9. c. Description | TEXT6561 | | | | | | |
| 9.c. | c. Amount | BHCK6561 | | | | | | |
| 9.d.TEXT | d. Description | TEXT6562 | | | | | | |
| 9.d. | d. Amount | BHCK6562 | | | | | | |
| 9.e.TEXT | e. Description | TEXT6568 | | | | | | |
| 9.e. | e. Amount | BHCK6568 | | | | | | |
| 9.f.TEXT | f. Description | TEXT6586 | | | | | | |
| 9.f. | f. Amount | BHCK6586 | | | | | | |
| | 10. Not applicable | - | | | | | | |
| | 11. Gross amounts (e.g., notional amounts) (for each column, sum of items 11.a through 11.e must equal sum of items 12 and 13): | - | | | | | | |
| 11.a. | a. Futures contracts | BHCK8693 | BHCK8694 | BHCK8695 | BHCK8696 | | | |
| 11.b. | b. Forward contracts | BHCK8697 | BHCK8698 | BHCK8699 | BHCK8700 | | | |
| | c. Exchange-traded option contracts: | - | | | | | | |
| 11.c.(1) | (1) Written options | BHCK8701 | BHCK8702 | BHCK8703 | BHCK8704 | | | |
| 11.c.(2) | (2) Purchased options | BHCK8705 | BHCK8706 | BHCK8707 | BHCK8708 | | | |
| | d. Over-the-counter option contracts: | - | | | | | | |
| 11.d.(1) | (1) Written options | BHCK8709 | BHCK8710 | BHCK8711 | BHCK8712 | | | |
| 11.d.(2) | (2) Purchased options | BHCK8713 | BHCK8714 | BHCK8715 | BHCK8716 | | | |
| 11.e. | e. Swaps | BHCK3450 | BHCK3826 | BHCK8719 | BHCK8720 | | | |
| 12. | 12. Total gross notional amount of derivative contracts held for trading | BHCKA126 | BHCKA127 | BHCK8723 | BHCK8724 | | | |
| 13. | 13. Total gross notional amount of derivative contracts held for purposes other than trading | BHCK8725 | BHCK8726 | BHCK8727 | BHCK8728 | | | |
| | 14. Gross fair values of derivative contracts: | - | | | | | | |
| | a. Contracts held for trading: | - | | | | | | |
| 14.a.(1) | (1) Gross positive fair value | BHCK8733 | BHCK8734 | BHCK8735 | BHCK8736 | | | |
| 14.a.(2) | (2) Gross negative fair value | BHCK8737 | BHCK8738 | BHCK8739 | BHCK8740 | | | |
| | b. Contracts held for purposes other than trading: | - | | | | | | |
| 14.b.(1) | (1) Gross positive fair value | BHCK8741 | BHCK8742 | BHCK8743 | BHCK8744 | | | |
| 14.b.(2) | (2) Gross negative fair value | BHCK8745 | BHCK8746 | BHCK8747 | BHCK8748 | | | |
| | 15. Over-the-counter derivatives: | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---------------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 15.a. | a. Net current credit exposure | BHCKG418 | BHCKG419 | BHCKG420 | BHCKG421 | BHCKG422 | | |
| | b. Fair value of collateral: | - | | | | | | |
| 15.b.(1) | (1) Cash-U.S. dollar | BHCKG423 | BHCKG424 | BHCKG425 | BHCKG426 | BHCKG427 | | |
| 15.b.(2) | (2) Cash-Other currencies | BHCKG428 | BHCKG429 | BHCKG430 | BHCKG431 | BHCKG432 | | |
| 15.b.(3) | (3) U.S. Treasury securities | BHCKG433 | BHCKG434 | BHCKG435 | BHCKG436 | BHCKG437 | | |
| 15.b.(4) | (4) U.S. government agency and U.S. government-sponsored agency debt securities | BHCKG438 | BHCKG439 | BHCKG440 | BHCKG441 | BHCKG442 | | |
| 15.b.(5) | (5) Corporate bonds | BHCKG443 | BHCKG444 | BHCKG445 | BHCKG446 | BHCKG447 | | |
| 15.b.(6) | (6) Equity securities | BHCKG448 | BHCKG449 | BHCKG450 | BHCKG451 | BHCKG452 | | |
| 15.b.(7) | (7) All other collateral | BHCKG453 | BHCKG454 | BHCKG455 | BHCKG456 | BHCKG457 | | |
| 15.b.(8) | (8) Total fair value of collateral (sum of items 15.b.(1) through (7)) | BHCKG458 | BHCKG459 | BHCKG460 | BHCKG461 | BHCKG462 | | |
| Schedule HC-M. Memoranda | | | | | | | | |
| 1. | 1. Total number of holding company common shares outstanding | BHCK3459 | | | | | | |
| 2. | 2. Debt maturing in one year or less (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries | BHCK6555 | | | | | | |
| 3. | 3. Debt maturing in more than one year (included in Schedule HC, items 16 and 19.a) that is issued to unrelated third parties by bank subsidiaries | BHCK6556 | | | | | | |
| 4. | 4. Other assets acquired in satisfaction of debts previously contracted | BHCK6557 | | | | | | |
| 5. | 5. Securities purchased under agreements to resell offset against securities sold under agreements to repurchase on Schedule HC | BHCKA288 | | | | | | |
| | 6. Assets covered by loss-sharing agreements with the FDIC: | - | | | | | | |
| | a. Loans and leases (included in Schedule HC, items 4.a and 4.b): | - | | | | | | |
| | (1) Loans secured by real estate in domestic offices: | - | | | | | | |
| | (a) Construction, land development, and other land loans: | - | | | | | | |
| 6.a.(1)(a)(1) | (1) 1- 4 family residential construction loans | BHDMK169 | | | | | | |
| 6.a.(1)(a)(2) | (2) Other construction loans and all land development and other land loans | BHDMK170 | | | | | | |
| 6.a.(1)(b) | (b) Secured by farmland | BHDMK171 | | | | | | |
| | (c) Secured by 1- 4 family residential properties: | - | | | | | | |
| 6.a.(1)(c)(1) | (1) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHDMK172 | | | | | | |
| | (2) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| 6.a.(1)(c)(2)(a) | (a) Secured by first liens | BHDMK173 | | | | | | |
| 6.a.(1)(c)(2)(b) | (b) Secured by junior liens | BHDMK174 | | | | | | |
| 6.a.(1)(d) | (d) Secured by multifamily (5 or more) residential properties | BHDMK175 | | | | | | |
| | (e) Secured by nonfarm nonresidential properties: | - | | | | | | |
| 6.a.(1)(e)(1) | (1) Loans secured by owner-occupied nonfarm nonresidential properties | BHDMK176 | | | | | | |
| 6.a.(1)(e)(2) | (2) Loans secured by other nonfarm nonresidential properties | BHDMK177 | | | | | | |
| 6.a.(2) | (2) Loans to finance agricultural production and other loans to farmers | BHCKK178 | | | | | | |
| 6.a.(3) | (3) Commercial and industrial loans | BHCKK179 | | | | | | |

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|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | (4) Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| 6.a.(4)(a) | (a) Credit cards | BHCKK180 | | | | | | |
| 6.a.(4)(b) | (b) Automobile loans | BHCKK181 | | | | | | |
| 6.a.(4)(c) | (c) Other consumer loans (includes single payment, installment, all student loans, and all revolving credit plans other than credit cards) | BHCKK182 | | | | | | |
| | b. Other real estate owned (included in Schedule HC, item 7): | - | | | | | | |
| 6.a.(5) | (5) All other loans and leases | BHCKK183 | | | | | | |
| 6.b.(1) | (1) Construction, land development, and other land in domestic offices | BHDMK187 | | | | | | |
| 6.b.(2) | (2) Farmland in domestic offices | BHDMK188 | | | | | | |
| 6.b.(3) | (3) 1- 4 family residential properties in domestic offices | BHDMK189 | | | | | | |
| 6.b.(4) | (4) Multifamily (5 or more) residential properties in domestic offices | BHDMK190 | | | | | | |
| 6.b.(5) | (5) Nonfarm nonresidential properties in domestic offices | BHDMK191 | | | | | | |
| 6.b.(6) | (6) In foreign offices | BHFNK260 | | | | | | |
| 6.b.(7) | (7) Portion of covered other real estate owned included in items 6.b.(1) through (6) above that is protected by FDIC loss-sharing agreements | BHCKK192 | | | | | | |
| 6.c. | c. Debt securities (included in Schedule HC, items 2.a and 2.b) | BHCKJ461 | | | | | | |
| 6.d. | d. Other assets (exclude FDIC loss-sharing indemnification assets) | BHCKJ462 | | | | | | |
| | 7. Captive insurance and reinsurance subsidiaries: | - | | | | | | |
| 7.a. | a. Total assets of captive insurance subsidiaries ** | BHCKK193 | | | | | | |
| | Schedule HC-M Items 1-7 Number EHC | - | | | | | | |
| 7.b. | b. Total assets of captive reinsurance subsidiaries ** | BHCKK194 | | | | | | |
| 8. | 8. Has the holding company entered into a business combination during the calendar year that was accounted for by the purchase method of accounting? (Enter "1" for Yes; enter "0" for No.) | BHCKC251 | | | | | | |
| 9. | 9. Has the holding company restated its financial statements during the last quarter as a result of new or revised Statements of Financial Accounting Standards? (Enter "1" for Yes; enter "0" for No.) | BHCK6689 | | | | | | |
| | 10. Not applicable | - | | | | | | |
| 11. | 11. Have all changes in investments and activities been reported to the Federal Reserve on the Report of Changes in Organizational Structure (FR Y-10)? Holding companies must not leave blank or enter N/A. The holding company must enter "1" for yes or for no changes to report; or enter "0" for no. If the answer to this question is no, complete the FR Y-10 | BHCK6416 | | | | | | |
| 11. TEXT | Name of Holding Company Official Verifying FR Y-10 Reporting | TEXT6428 | | | | | | |
| 11. TEXT | Area Code / Phone Number | TEXT9009 | | | | | | |
| | 12. Intangible assets other than goodwill: | - | | | | | | |
| 12.a. | a. Mortgage servicing assets | BHCK3164 | | | | | | |
| 12.a.(1) | (1) Estimated fair value of mortgage servicing assets | BHCK6438 | | | | | | |
| 12.b. | b. Purchased credit card relationships and nonmortgage servicing assets | BHCKB026 | | | | | | |

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|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 12.c. | c. All other identifiable intangible assets | BHCK5507 | | | | | | |
| 12.d. | d. Total (sum of items 12.a, 12.b, and 12.c) (must equal Schedule HC, item 10.b) | BHCT0426 | | | | | | |
| 13. | 13. Other real estate owned | BHCT2150 | | | | | | |
| | 14. Other borrowed money: | - | | | | | | |
| 14.a. | a. Commercial paper | BHCK2309 | | | | | | |
| 14.b. | b. Other borrowed money with a remaining maturity of one year or less | BHCK2332 | | | | | | |
| 14.c. | c. Other borrowed money with a remaining maturity of more than one year | BHCK2333 | | | | | | |
| 14.d. | d. Total (sum of items 14.a, 14.b, and 14.c) (must equal Schedule HC, item 16) | BHCT3190 | | | | | | |
| 15. | 15. Does the holding company sell private label or third-party mutual funds and annuities? | BHCKB569 | | | | | | |
| 16. | 16. Assets under management in proprietary mutual funds and annuities | BHCKB570 | | | | | | |
| 17. | 17. Does the holding company hold, either directly or indirectly through a subsidiary or affiliate, any nonfinancial equity investments (see instructions for definition) within a Small Business Investment Company (SBIC) structure, or under section 4(c)(6) or 4 (c)(7) of the Bank Holding Company Act, or pursuant to the merchant banking authority of section 4(k)(4)(H) of the Bank Holding Company Act, or pursuant to the investment authority granted by Regulation K? | BHCKC161 | | | | | | |
| 18. | 18. Do your aggregate nonfinancial equity investments (see instructions for definition) equal or exceed the lesser of \$100 million (on an acquisition cost basis) or 10 percent of the holding company's consolidated Tier 1 capital as of the report date? | BHCKC159 | | | | | | |
| 19.a. | 19. a. Has the holding company sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? | BHCKC700 | | | | | | |
| 19.b. | b. Does the holding company manage any nonfinancial equity investments for the benefit of others? | BHCKC701 | | | | | | |
| | 20. Balances of broker-dealer subsidiaries engaged in underwriting or dealing securities pursuant to Section 4(k)(4)(E) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act: | - | | | | | | |
| 20.a. | a. Net assets | BHCKC252 | | | | | | |
| | b. Balances due from related institutions: | - | | | | | | |
| 20.b.(1) | (1) Due from the holding company (parent company only), gross | BHCK4832 | | | | | | |
| 20.b.(2) | (2) Due from subsidiary banks of the holding company, gross | BHCK4833 | | | | | | |
| 20.b.(3) | (3) Due from nonbank subsidiaries of the holding company, gross | BHCK4834 | | | | | | |
| | c. Balances due to related institutions: | - | | | | | | |
| 20.c.(1) | (1) Due to holding company (parent company only), gross | BHCK5041 | | | | | | |
| 20.c.(2) | (2) Due to subsidiary banks of the holding company, gross | BHCK5043 | | | | | | |
| 20.c.(3) | (3) Due to nonbank subsidiaries of the holding company, gross | BHCK5045 | | | | | | |

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|--|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 20.d. | d. Intercompany liabilities reported in items 20.c.(1), 20.c.(2), and 20.c.(3) above that qualify as liabilities subordinated to claims of general creditors | BHCK5047 | | | | | | |
| 21. | 21. Net assets of subsidiaries engaged in insurance or reinsurance underwriting pursuant to Section 4(k)(4)(B) of the Bank Holding Company Act as amended by the Gramm-Leach-Bliley Act (12 U.S.C. § 1843(k)(4)(B)) * | BHCKC253 | | | | | | |
| 22. | 22. Address (URL) for the reporting holding company's web page that displays risk disclosures, including those about credit and market risk. (Example: www.examplebhc.com/riskdisclosures) | TEXTC497 | | | | | | |
| | 23. Secured liabilities: | - | | | | | | |
| 23.a. | a. Amount of "Federal funds purchased in domestic offices" that are secured (included in Schedule HC, item 14.a) | BHCKF064 | | | | | | |
| 23.b. | b. Amount of "Other borrowings" that are secured (included in Schedule HC-M, item 14.d) | BHCKF065 | | | | | | |
| | 24. Issuances associated with the U.S. Department of Treasury Capital Purchase Program: | - | | | | | | |
| 24.a. | a. Senior perpetual preferred stock or similar items | BHCKG234 | | | | | | |
| 24.b. | b. Warrants to purchase common stock or similar items | BHCKG235 | | | | | | |
| Schedule HC-N - Past Due and Nonaccrual Loans, Leases, and Other Assets | | | | | | | | |
| | 1. Loans secured by real estate: | - | | | | | | |
| | a. Construction, land development, and other land loans in domestic offices: | - | | | | | | |
| 1.a.(1) | (1) 1- 4 family residential construction loans | BHCKF172 | BHCKF174 | BHCKF176 | | | | |
| 1.a.(2) | (2) Other construction loans and all land development and other land loans | BHCKF173 | BHCKF175 | BHCKF177 | | | | |
| 1.b. | b. Secured by farmland in domestic offices | BHCK3493 | BHCK3494 | BHCK3495 | | | | |
| | c. Secured by 1- 4 family residential properties in domestic offices: | - | | | | | | |
| 1.c.(1) | (1) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHCK5398 | BHCK5399 | BHCK5400 | | | | |
| | (2) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| 1.c.(2)(a) | (a) Secured by first liens | BHCKC236 | BHCKC237 | BHCKC229 | | | | |
| 1.c.(2)(b) | (b) Secured by junior liens | BHCKC238 | BHCKC239 | BHCKC230 | | | | |
| 1.d. | d. Secured by multifamily (5 or more) residential properties in domestic offices | BHCK3499 | BHCK3500 | BHCK3501 | | | | |
| | e. Secured by nonfarm nonresidential properties in domestic offices: | - | | | | | | |
| 1.e.(1) | (1) Loans secured by owner-occupied nonfarm non-residential properties | BHCKF178 | BHCKF180 | BHCKF182 | | | | |
| 1.e.(2) | (2) Loans secured by other nonfarm nonresidential properties | BHCKF179 | BHCKF181 | BHCKF183 | | | | |
| 1.f. | f. In foreign offices | BHCKB572 | BHCKB573 | BHCKB574 | | | | |
| | 2. Loans to depository institutions and acceptances of other banks: | - | | | | | | |
| 2.a. | a. U.S. banks and other U.S. depository institutions | BHCK5377 | BHCK5378 | BHCK5379 | | | | |
| 2.b. | b. Foreign banks | BHCK5380 | BHCK5381 | BHCK5382 | | | | |
| 3. | 3. Loans to finance agricultural production and other loans to farmers | BHCK1594 | BHCK1597 | BHCK1583 | | | | |

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|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 4. | 4. Commercial and industrial loans | BHCK1606 | BHCK1607 | BHCK1608 | | | | |
| | 5. Loans to individuals for household, family, and other personal expenditures: | - | | | | | | |
| 5.a. | a. Credit cards | BHCKB575 | BHCKB576 | BHCKB577 | | | | |
| 5.b. | b. Automobile loans | BHCKK213 | BHCKK214 | BHCKK215 | | | | |
| 5.c. | c. Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | BHCKK216 | BHCKK217 | BHCKK218 | | | | |
| 6. | 6. Loans to foreign governments and official institutions | BHCK5389 | BHCK5390 | BHCK5391 | | | | |
| 7. | 7. All other loans | BHCK5459 | BHCK5460 | BHCK5461 | | | | |
| | 8. Lease financing receivables: | - | | | | | | |
| 8.a. | a. Leases to individuals for household, family, and other personal expenditures | BHCKF166 | BHCKF167 | BHCKF168 | | | | |
| 8.b. | b. All other leases | BHCKF169 | BHCKF170 | BHCKF171 | | | | |
| 9. | 9. Debt securities and other assets (exclude other real estate owned and other repossessed assets) | BHCK3505 | BHCK3506 | BHCK3507 | | | | |
| 10. | 10. TOTAL (sum of items 1 through 9) | BHCK5524 | BHCK5525 | BHCK5526 | | | | |
| 11. | 11. Loans and leases reported in items 1 through 8 above which are wholly or partially guaranteed by the U.S. Government (excluding loans and leases covered by loss-sharing agreements with the FDIC) | BHCKK036 | BHCKK037 | BHCKK038 | | | | |
| 11.a. | a. Guaranteed portion of loans and leases (exclude rebooked "GNMA loans") included in item 11 above | BHCKK039 | BHCKK040 | BHCKK041 | | | | |
| 11.b. | b. Rebooked "GNMA loans" that have been repurchased or are eligible for repurchase included in item 11 above | BHCKK042 | BHCKK043 | BHCKK044 | | | | |
| | 12. Loans and leases in items 1 through 8 above which are covered by loss-sharing agreements with the FDIC: | - | | | | | | |
| | a. Loans secured by real estate in domestic offices: | - | | | | | | |
| | (1) Construction, land development, and other land loans: | - | | | | | | |
| 12.a.(1)(a) | (a) 1- 4 family residential construction loans | BHDMK045 | BHDMK046 | BHDMK047 | | | | |
| 12.a.(1)(b) | (b) Other construction loans and all land development and other land loans | BHDMK048 | BHDMK049 | BHDMK050 | | | | |
| 12.a.(2) | (2) Secured by farmland | BHDMK051 | BHDMK052 | BHDMK053 | | | | |
| | (3) Secured by 1- 4 family residential properties: | - | | | | | | |
| 12.a.(3)(a) | (a) Revolving, open-end loans secured by 1- 4 family residential properties and extended under lines of credit | BHDMK054 | BHDMK055 | BHDMK056 | | | | |
| | (b) Closed-end loans secured by 1- 4 family residential properties: | - | | | | | | |
| 12.a.(3)(b)(1) | (1) Secured by first liens | BHDMK057 | BHDMK058 | BHDMK059 | | | | |
| 12.a.(3)(b)(2) | (2) Secured by junior liens | BHDMK060 | BHDMK061 | BHDMK062 | | | | |
| 12.a.(4) | (4) Secured by multifamily (5 or more) residential properties | BHDMK063 | BHDMK064 | BHDMK065 | | | | |
| | (5) Secured by nonfarm nonresidential properties: | - | | | | | | |
| 12.a.(5)(a) | (a) Loans secured by owner-occupied nonfarm nonresidential properties | BHDMK066 | BHDMK067 | BHDMK068 | | | | |
| 12.a.(5)(b) | (b) Loans secured by other non-farm nonresidential properties | BHDMK069 | BHDMK070 | BHDMK071 | | | | |

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|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 12.b. | b. Loans to finance agricultural production and other loans to farmers | BHCKK072 | BHCKK073 | BHCKK074 | | | | |
| 12.c. | c. Commercial and industrial loans | BHCKK075 | BHCKK076 | BHCKK077 | | | | |
| | d. Loans to individuals for household, family, and other personal expenditures (i.e., consumer loans) (includes purchased paper): | - | | | | | | |
| 12.d.(1) | (1) Credit cards | BHCKK078 | BHCKK079 | BHCKK080 | | | | |
| 12.d.(2) | (2) Automobile loans | BHCKK081 | BHCKK082 | BHCKK083 | | | | |
| 12.d.(3) | (3) Other consumer loans | BHCKK084 | BHCKK085 | BHCKK086 | | | | |
| 12.e. | e. All other loans and leases | BHCKK087 | BHCKK088 | BHCKK089 | | | | |
| 12.f. | f. Portion of covered loans and leases included in items 12.a through 12.e above that is protected by FDIC loss-sharing agreements | BHCKK102 | BHCKK103 | BHCKK104 | | | | |
| | Memoranda | - | | | | | | |
| | 1. Loans restructured in troubled debt restructurings included in Schedule HC-N, items 1 through 7, above (and not reported in Schedule HC-C, Memorandum item 1): | - | | | | | | |
| | a. Construction, land development, and other land loans in domestic offices: | - | | | | | | |
| M.1.a.(1) | (1) 1-4 family residential construction loans | BHDMK105 | BHDMK106 | BHDMK107 | | | | |
| M.1.a.(2) | (2) Other construction loans and all land development and other land loans | BHDMK108 | BHDMK109 | BHDMK110 | | | | |
| M.1.b. | b. Loans secured by 1- 4 family residential properties in domestic offices | BHCKF661 | BHCKF662 | BHCKF663 | | | | |
| M.1.c. | c. Secured by multifamily (5 or more) residential properties in domestic offices | BHDMK111 | BHDMK112 | BHDMK113 | | | | |
| | d. Secured by nonfarm nonresidential properties in domestic offices: | - | | | | | | |
| M.1.d.(1) | (1) Loans secured by owner-occupied nonfarm nonresidential properties | BHDMK114 | BHDMK115 | BHDMK116 | | | | |
| M.1.d.(2) | (2) Loans secured by other nonfarm nonresidential properties | BHDMK117 | BHDMK118 | BHDMK119 | | | | |
| | e. Commercial and industrial loans: | - | | | | | | |
| M.1.e.(1) | (1) To U.S. addressees (domicile) | BHCKK120 | BHCKK121 | BHCKK122 | | | | |
| M.1.e.(2) | (2) To non-U.S. addressees (domicile) | BHCKK123 | BHCKK124 | BHCKK125 | | | | |
| M.1.f. | f. All other loans (include loans to individuals for household, family, and other personal expenditures) | BHCKK126 | BHCKK127 | BHCKK128 | | | | |
| M.1.f.(1) | (1) Loans secured by farmland in domestic offices | BHDMK130 | BHDMK131 | BHDMK132 | | | | |
| M.1.f.(2) | (2) Loans to finance agricultural production and other loans to farmers | BHCKK138 | BHCKK139 | BHCKK140 | | | | |
| | (3) Loans to individuals for household, family, and other personal expenditures: | - | | | | | | |
| M.1.f.(3)(a) | (a) Credit cards | BHCKK274 | BHCKK275 | BHCKK276 | | | | |
| M.1.f.(3)(b) | (b) Automobile loan | BHCKK277 | BHCKK278 | BHCKK279 | | | | |
| M.1.f.(3)(c) | (c) Other consumer loans (includes single payment, installment, all student loans, and revolving credit plans other than credit cards) | BHCKK280 | BHCKK281 | BHCKK282 | | | | |
| M.2. | 2. Loans to finance commercial real estate, construction, and land development activities (not secured by real estate) included in Schedule HC-N, items 4 and 7 above | BHCK6558 | BHCK6559 | BHCK6560 | | | | |

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|---|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.3. | 3. Loans and leases included in Schedule HC-N, items 1, 2, 4, 5, 6, 7, and 8 extended to non-U.S. addressees | BHCK3508 | BHCK1912 | BHCK1913 | | | | |
| | 4. Not applicable | - | | | | | | |
| | 5. Loans and leases held-for-sale and loans measured at fair value (included in Schedule HC-N, items 1 through 8 above) | - | | | | | | |
| M.5.a. | a. Loans and leases held for sale | BHCKC240 | BHCKC241 | BHCKC226 | | | | |
| | b. Loans measured at fair value: | - | | | | | | |
| M.5.b.(1) | (1) Fair value | BHCKF664 | BHCKF665 | BHCKF666 | | | | |
| M.5.b.(2) | (2) Unpaid principal balance | BHCKF667 | BHCKF668 | BHCKF669 | | | | |
| M.6. | 6. Derivative contracts: Fair value of amounts carried as assets | BHCK3529 | BHCK3530 | | | | | |
| M.7. | 7. Additions to nonaccrual assets during the quarter | BHCKC410 | | | | | | |
| M.8. | 8. Nonaccrual assets sold during the quarter | BHCKC411 | | | | | | |
| | 9. Purchased credit-impaired loans accounted for in accordance with FASB ASC 310-30 (former AICPA Statement of Position 03-3): | - | | | | | | |
| M.9.a. | a. Outstanding balance | BHCKL183 | BHCKL184 | BHCKL185 | | | | |
| M.9.b. | b. Carrying amount included in Schedule HC-N, items 1 through 7, above | BHCKL186 | BHCKL187 | BHCKL188 | | | | |
| Schedule HC-P - 1-4 Family Residential Mortgage Banking Activities in Domestic Offices | | | | | | | | |
| | 1. Retail originations during the quarter of 1- 4 family residential mortgage loans for sale: ** | - | | | | | | |
| 1.a. | a. Closed-end first liens | BHCKF066 | | | | | | |
| 1.b. | b. Closed-end junior liens | BHCKF067 | | | | | | |
| | c. Open-end loans extended under lines of credit: | - | | | | | | |
| 1.c.(1) | (1) Total commitment under the lines of credit | BHDMF670 | | | | | | |
| 1.c.(2) | (2) Principal amount funded under the lines of credit | BHDMF671 | | | | | | |
| | 2. Wholesale originations and purchases during the quarter of 1- 4 family residential mortgage loans for sale: ** | - | | | | | | |
| 2.a. | a. Closed-end first liens | BHCKF068 | | | | | | |
| 2.b. | b. Closed-end junior liens | BHCKF069 | | | | | | |
| | c. Open-end loans extended under lines of credit: | - | | | | | | |
| 2.c.(1) | (1) Total commitment under the lines of credit | BHDMF672 | | | | | | |
| 2.c.(2) | (2) Principal amount funded under the lines of credit | BHDMF673 | | | | | | |
| | 3. 1- 4 family residential mortgages sold during the quarter: | - | | | | | | |
| 3.a. | a. Closed-end first liens | BHCKF070 | | | | | | |
| 3.b. | b. Closed-end junior liens | BHCKF071 | | | | | | |
| | c. Open-end loans extended under lines of credit: | - | | | | | | |
| 3.c.(1) | (1) Total commitment under the lines of credit | BHDMF674 | | | | | | |
| 3.c.(2) | (2) Principal amount funded under the lines of credit | BHDMF675 | | | | | | |
| | 4. 1- 4 family residential mortgages held for sale or trading at quarter-end (included in Schedule HC, items 4.a and 5): | - | | | | | | |
| 4.a. | a. Closed-end first liens | BHCKF072 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | | |
|---|---|--|----------|----------|----------|----------|----------|----------|--|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| 4.b. | b. Closed-end junior liens | BHCKF073 | | | | | | | |
| | c. Open-end loans extended under lines of credit: | - | | | | | | | |
| 4.c.(1) | (1) Total commitment under the lines of credit | BHDMF676 | | | | | | | |
| 4.c.(2) | (2) Principal amount funded under the lines of credit | BHDMF677 | | | | | | | |
| | 5. Noninterest income for the quarter from the sale, securitization, and servicing of 1- 4 family residential mortgage loans (included in Schedule HI, items 5.c, 5.f, 5.g, and 5.i): | - | | | | | | | |
| 5.a. | a. Closed-end 1- 4 family residential mortgage loans | BHCKF184 | | | | | | | |
| 5.b. | b. Open-end 1- 4 family residential mortgage loans extended under lines of credit | BHDMF560 | | | | | | | |
| | 6. Repurchases and indemnifications of 1- 4 family residential mortgage loans during the quarter: | - | | | | | | | |
| 6.a. | a. Closed-end first liens | BHDMF678 | | | | | | | |
| 6.b. | b. Closed-end junior liens | BHDMF679 | | | | | | | |
| | c. Open-end loans extended under lines of credit: | - | | | | | | | |
| 6.c.(1) | (1) Total commitment under the lines of credit | BHDMF680 | | | | | | | |
| 6.c.(2) | (2) Principal amount funded under the lines of credit | BHDMF681 | | | | | | | |
| | 7. Representation and warranty reserves for 1- 4 family residential mortgage loans sold: | - | | | | | | | |
| 7.a. | a. For representations and warranties made to U.S. government agencies and government-sponsored agencies | BHCKL191 | | | | | | | |
| 7.b. | b. For representations and warranties made to other parties | BHCKL192 | | | | | | | |
| 7.c. | c. Total representation and warranty reserves (sum of items 7.a and 7.b) | BHCKM288 Note: Derived item, not sent in file upload. | | | | | | | |
| Schedule HC-Q - Assets and Liabilities Measured at Fair Value on a Recurring Basis | | | | | | | | | |
| | Assets | - | | | | | | | |
| 1. | 1. Available-for-sale securities | BHCY1773 | BHCKG474 | BHCKG475 | BHCKG476 | BHCKG477 | | | |
| 2. | 2. Federal funds sold and securities purchased under agreements to resell | BHCKG478 | BHCKG479 | BHCKG480 | BHCKG481 | BHCKG482 | | | |
| 3. | 3. Loans and leases held for sale | BHCKG483 | BHCKG484 | BHCKG485 | BHCKG486 | BHCKG487 | | | |
| 4. | 4. Loans and leases held for investment | BHCKG488 | BHCKG489 | BHCKG490 | BHCKG491 | BHCKG492 | | | |
| | 5. Trading assets: | - | | | | | | | |
| 5.a. | a. Derivative assets | BHCT3543 | BHCKG493 | BHCKG494 | BHCKG495 | BHCKG496 | | | |
| 5.b. | b. Other trading assets | BHCKG497 | BHCKG498 | BHCKG499 | BHCKG500 | BHCKG501 | | | |
| 5.b.(1) | (1) Non-trading securities at fair value with changes in fair value reported in current earnings (included in Schedule HC-Q, item 5.b, above) | BHCKF240 | BHCKF684 | BHCKF692 | BHCKF241 | BHCKF242 | | | |
| 6. | 6. All other assets | BHCKG391 | BHCKG392 | BHCKG395 | BHCKG396 | BHCKG804 | | | |
| 7. | 7. Total assets measured at fair value on a recurring basis | BHCKG502 | BHCKG503 | BHCKG504 | BHCKG505 | BHCKG506 | | | |
| | Liabilities | - | | | | | | | |
| 8. | 8. Deposits | BHCKF252 | BHCKF686 | BHCKF694 | BHCKF253 | BHCKF254 | | | |
| 9. | 9. Federal funds purchased and securities sold under agreements to repurchase | BHCKG507 | BHCKG508 | BHCKG509 | BHCKG510 | BHCKG511 | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | 10. Trading liabilities: | - | | | | | | |
| 10.a. | a. Derivative liabilities | BHCT3547 | BHCKG512 | BHCKG513 | BHCKG514 | BHCKG515 | | |
| 10.b. | b. Other trading liabilities | BHCKG516 | BHCKG517 | BHCKG518 | BHCKG519 | BHCKG520 | | |
| 11. | 11. Other borrowed money | BHCKG521 | BHCKG522 | BHCKG523 | BHCKG524 | BHCKG525 | | |
| 12. | 12. Subordinated notes and debentures | BHCKG526 | BHCKG527 | BHCKG528 | BHCKG529 | BHCKG530 | | |
| 13. | 13. All other liabilities | BHCKG805 | BHCKG806 | BHCKG807 | BHCKG808 | BHCKG809 | | |
| 14. | 14. Total liabilities measured at fair value on a recurring basis | BHCKG531 | BHCKG532 | BHCKG533 | BHCKG534 | BHCKG535 | | |
| | Memoranda | - | | | | | | |
| | 1. All other assets (itemize and describe amounts included in Schedule HC-Q, item 6 that are greater than \$100,000 and exceed 25 percent of item 6): | - | | | | | | |
| M.1.a. | a. Mortgage servicing assets | BHCKG536 | BHCKG537 | BHCKG538 | BHCKG539 | BHCKG540 | | |
| M.1.b. | b. Non-trading derivative assets | BHCKG541 | BHCKG542 | BHCKG543 | BHCKG544 | BHCKG545 | | |
| M.1.c. TEXT | c. Description | BHTXG546 | | | | | | |
| M.1.c. | c. Amounts | BHCKG546 | BHCKG547 | BHCKG548 | BHCKG549 | BHCKG550 | | |
| M.1.d. TEXT | d. Description | BHTXG551 | | | | | | |
| M.1.d. | d. Amounts | BHCKG551 | BHCKG552 | BHCKG553 | BHCKG554 | BHCKG555 | | |
| M.1.e. TEXT | e. Description | BHTXG556 | | | | | | |
| M.1.e. | e. Amounts | BHCKG556 | BHCKG557 | BHCKG558 | BHCKG559 | BHCKG560 | | |
| M.1.f. TEXT | f. Description | BHTXG561 | | | | | | |
| M.1.f. | f. Amounts | BHCKG561 | BHCKG562 | BHCKG563 | BHCKG564 | BHCKG565 | | |
| | 2. All other liabilities (itemize and describe amounts included in Schedule HC-Q, item 13 that are greater than \$100,000 and exceed 25 percent of item 13): | - | | | | | | |
| M.2.a. | a. Loan commitments (not accounted for as derivatives) | BHCKF261 | BHCKF689 | BHCKF697 | BHCKF262 | BHCKF263 | | |
| M.2.b. | b. Non-trading derivative liabilities | BHCKG566 | BHCKG567 | BHCKG568 | BHCKG569 | BHCKG570 | | |
| M.2.c. TEXT | c. Description | BHTXG571 | | | | | | |
| M.2.c. | c. Amounts | BHCKG571 | BHCKG572 | BHCKG573 | BHCKG574 | BHCKG575 | | |
| M.2.d. TEXT | d. Description | BHTXG576 | | | | | | |
| M.2.d. | d. Amounts | BHCKG576 | BHCKG577 | BHCKG578 | BHCKG579 | BHCKG580 | | |
| M.2.e. TEXT | e. Description | BHTXG581 | | | | | | |
| M.2.e. | e. Amounts | BHCKG581 | BHCKG582 | BHCKG583 | BHCKG584 | BHCKG585 | | |
| M.2.f. TEXT | f. Description | BHTXG586 | | | | | | |
| M.2.f. | f. Amounts | BHCKG586 | BHCKG587 | BHCKG588 | BHCKG589 | BHCKG590 | | |
| Schedule HC-R - Regulatory Capital, Part I. Regulatory Capital Components and Ratios | | | | | | | | |
| | Part I. Regulatory Capital and Ratios | | | | | | | |
| 1. | 1. Common stock plus related surplus, net of treasury stock and unearned employee stock ownership plan (ESOP) shares | BHCAP742 | | | | | | |
| 2. | 2. Retained earnings | BHCT3247 | | | | | | |
| 3. | 3. Accumulated other comprehensive income (AOCI) | BHCAB530 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 3.a. | 3. a. AOCI opt-out election (Advanced approaches institutions must enter "0" for No.) | BHCAP838 | | | | | | |
| 4. | 4. Common equity tier 1 minority interest includable in common equity tier 1 capital | BHCAP839 | | | | | | |
| 5. | 5. Common equity tier 1 capital before adjustments and deductions (sum of items 1 through 4) | BHCAP840 | | | | | | |
| 6. | 6. LESS: Goodwill net of associated deferred tax liabilities (DTLs) | BHCAP841 | | | | | | |
| 7. | 7. LESS: Intangible assets (other than goodwill and mortgage servicing assets (MSAs)), net of associated DTLs | BHCAP842 | | | | | | |
| 8. | 8. LESS: Deferred tax assets (DTAs) that arise from net operating loss and tax credit carryforwards, net of any related valuation allowances and net of DTLs | BHCAP843 | | | | | | |
| | 9. AOCI-related adjustments (items 9.a. through 9.e. are effective January 1, 2015) (if entered "1" for Yes in item 3.a, complete only items 9.a through 9.e; if entered "0" for No in item 3.a, complete only item 9.f): | - | | | | | | |
| 9.a. | a. LESS: Net unrealized gains (losses) on available-for-sale securities (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAP844 | | | | | | |
| 9.b. | b. LESS: Net unrealized loss on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures (report loss as a positive value) | BHCAP845 | | | | | | |
| 9.c. | c. LESS: Accumulated net gains (losses) on cash flow hedges (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAP846 | | | | | | |
| 9.d. | d. LESS: Amounts recorded in AOCI attributed to defined benefit postretirement plans resulting from the initial and subsequent application of the relevant GAAP standards that pertain to such plans (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAP847 | | | | | | |
| 9.e. | e. LESS: Net unrealized gains (losses) on held-to-maturity securities that are included in AOCI (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAP848 | | | | | | |
| 9.f. | f. To be completed only by holding companies that entered "0" for No in item 3.a: LESS: Accumulated net gain (loss) on cash flow hedges included in AOCI, net of applicable income taxes, that relate to the hedging of items that are not recognized at fair value on the balance sheet (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAP849 | | | | | | |
| | 10. Other deductions from (additions to) common equity tier 1 capital before threshold-based deductions: | - | | | | | | |
| 10.a. | a. LESS: Unrealized net gain (loss) related to changes in the fair value of liabilities that are due to changes in own credit risk (if a gain, report as a positive value; if a loss, report as a negative value) | BHCAQ258 | | | | | | |
| 10.b. | b. LESS: All other deductions from (additions to) common equity tier 1 capital before threshold-based deductions | BHCAP850 | | | | | | |

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|-------------------------|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 11. | 11. LESS: Non-significant investments in the capital of unconsolidated financial institutions in the form of common stock that exceed the 10 percent threshold for non-significant investments | BHCAP851 | | | | | | |
| 12. | 12. Subtotal (item 5 minus items 6 through 11) | BHCAP852 | | | | | | |
| 13. | 13. LESS: Significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold | BHCAP853 | | | | | | |
| 14. | 14. LESS: MSAs, net of associated DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold | BHCAP854 | | | | | | |
| 15. | 15. LESS: DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs, that exceed the 10 percent common equity tier 1 capital deduction threshold | BHCAP855 | | | | | | |
| 16. | 16. LESS: Amount of significant investments in the capital of unconsolidated financial institutions in the form of common stock, net of associated DTLs; MSAs, net of associated DTLs; and DTAs arising from temporary differences that could not be realized through net operating loss carrybacks, net of related valuation allowances and net of DTLs; that exceeds the 15 percent common equity tier 1 capital deduction threshold | BHCAP856 | | | | | | |
| 17. | 17. LESS: Deductions applied to common equity tier 1 capital due to insufficient amounts of additional tier 1 capital and tier 2 capital to cover deductions | BHCAP857 | | | | | | |
| 18. | 18. Total adjustments and deductions for common equity tier 1 capital (sum of items 13 through 17) | BHCAP858 | | | | | | |
| 19. | 19. Common equity tier 1 capital (item 12 minus item 18) | BHCAP859 | | | | | | |
| 20. | 20. Additional tier 1 capital instruments plus related surplus | BHCAP860 | | | | | | |
| 21. | 21. Non-qualifying capital instruments subject to phase out from additional tier 1 capital | BHCAP861 | | | | | | |
| 22. | 22. Tier 1 minority interest not included in common equity tier 1 capital | BHCAP862 | | | | | | |
| 23. | 23. Additional tier 1 capital before deductions (sum of items 20, 21, and 22) | BHCAP863 | | | | | | |
| 24. | 24. LESS: Additional tier 1 capital deductions | BHCAP864 | | | | | | |
| 25. | 25. Additional tier 1 capital (greater of item 23 minus item 24, or zero) | BHCAP865 | | | | | | |
| 26. | 26. Tier 1 capital (sum of items 19 and 25) | BHCA8274 | | | | | | |
| 27. | 27. Tier 2 capital instruments plus related surplus | BHCAP866 | | | | | | |
| 28. | 28. Non-qualifying capital instruments subject to phase out from tier 2 capital | BHCAP867 | | | | | | |
| 29. | 29. Total capital minority interest that is not included in tier 1 capital | BHCAP868 | | | | | | |
| 30.a. | 30. a. Allowance for loan and lease losses includable in tier 2 capital | BHCA5310 | | | | | | |
| 30.b. | b. (Advanced approaches holding companies that exit parallel run only): Eligible credit reserves includable in tier 2 capital | BHCW5310 | | | | | | |

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|----------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 31. | 31. Unrealized gains on available-for-sale preferred stock classified as an equity security under GAAP and available-for-sale equity exposures includable in tier 2 capital | BHCAQ257 | | | | | | |
| 32.a. | 32. a. Tier 2 capital before deductions (sum of items 27 through 30.a, plus item 31) | BHCAP870 | | | | | | |
| 32.b. | b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital before deductions (sum of items 27 through 29, plus items 30.b and 31) | BHCWP870 | | | | | | |
| 33. | 33. LESS: Tier 2 capital deductions | BHCAP872 | | | | | | |
| 34.a. | 34. a. Tier 2 capital (greater of item 32.a minus item 33, or zero) | BHCA5311 | | | | | | |
| 34.b. | b. (Advanced approaches holding companies that exit parallel run only): Tier 2 capital (greater of item 32.b minus item 33, or zero) | BHCW5311 | | | | | | |
| 35.a. | 35. a. Total capital (sum of items 26 and 34.a) | BHCA3792 | | | | | | |
| 35.b. | b. (Advanced approaches holding companies that exit parallel run only): Total capital (sum of items 26 and 34.b) | BHCW3792 | | | | | | |
| 36. | 36. Average total consolidated assets | BHCX3368 | | | | | | |
| 37. | 37. LESS: Deductions from common equity tier 1 capital and additional tier 1 capital (sum of items 6, 7, 8, 10.b, 11, 13 through 17, and certain elements of item 24 - see instructions) | BHCAP875 | | | | | | |
| 38. | 38. LESS: Other deductions from (additions to) assets for leverage ratio purposes | BHCAB596 | | | | | | |
| 39. | 39. Total assets for the leverage ratio (item 36 minus items 37 and 38) | BHCAA224 | | | | | | |
| 40.a. | 40. a. Total risk-weighted assets (from Schedule HC-R, Part II item 31) | BHCAA223 | | | | | | |
| 40.b. | b. (Advanced approaches holding companies that exit parallel run only): Total risk-weighted assets using advanced approaches rule (from FFIEC 101 Schedule A, item 60) | BHCWA223 | | | | | | |
| 41. | 41. Common equity tier 1 capital ratio (Column A: item 19 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 19 divided by item 40.b) | BHCAP793 | BHCWP793 | | | | | |
| 42. | 42. Tier 1 capital ratio (Column A: item 26 divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 26 divided by item 40.b) | BHCA7206 | BHCW7206 | | | | | |
| 43. | 43. Total capital ratio (Column A: item 35.a divided by item 40.a) (Advanced approaches holding companies that exit parallel run only: Column B: item 35.b divided by item 40.b) | BHCA7205 | BHCW7205 | | | | | |
| 44. | 44. Tier 1 leverage ratio (item 26 divided by item 39) | BHCA7204 | | | | | | |
| 45. | 45. Supplementary leverage ratio | BHCAH036 | | | | | | |
| 46. | 46. a. Capital conservative buffer, b. Total applicable buffer | BHCAH311 | BHCAH312 | | | | | |
| 47. | 47. Eligible retained income | BHCAH313 | | | | | | |
| 48. | 48. Distributions and discretionary bonus payments | BHCAH314 | | | | | | |
| | Part II. Risk-Weighted Assets | - | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | | |
|-------------------------|--|--|----------|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G | Column H |
| 1. | 1. Cash and balances due from depository institutions | Column A | Column B | Column C | Column G | Column H | Column I | Column J | |
| | | BHCKD957 | BHCKS396 | BHCKD958 | BHCKD959 | BHCKS397 | BHCKD960 | BHCKS398 | |
| | 2. Securities: | - | | | | | | | |
| 2.a. | a. Held-to-maturity securities | Column A | Column B | Column C | Column G | Column H | Column I | Column J | |
| | | BHCKD961 | BHCKS399 | BHCKD962 | BHCKD963 | BHCKD964 | BHCKD965 | BHCKS400 | |
| 2.b. | b. Available-for-sale securities | Column A | Column B | Column C | Column G | Column H | Column I | Column J | |
| | | BHCKD966 | BHCKS402 | BHCKD967 | BHCKD968 | BHCKD969 | BHCKD970 | BHCKS403 | |
| | | Column L | Column N | Column R | Column S | | | | |
| | 3. Federal funds sold and securities purchased under agreements to resell: | - | | | | | | | |
| 3.a. | a. Federal funds sold (in domestic offices) | Column A | Column C | Column G | Column H | Column I | Column J | | |
| | | BHCKD971 | BHCKD972 | BHCKD973 | BHCKS410 | BHCKD974 | BHCKS411 | | |
| 3.b. | b. Securities purchased under agreements to resell | BHCKH171 | BHCKH172 | | | | | | |
| | 4. Loans and leases held for sale: | - | | | | | | | |
| 4.a. | a. Residential mortgage exposures | Column A | Column B | Column C | Column G | Column H | Column I | Column R | |
| | | BHCKS413 | BHCKS414 | BHCKH173 | BHCKS415 | BHCKS416 | BHCKS417 | BHCKH273 | |
| | | Column S | | | | | | | |
| | | BHCKH274 | | | | | | | |
| 4.b. | b. High volatility commercial real estate exposures | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| | | BHCKS419 | BHCKS420 | BHCKH174 | BHCKH175 | BHCKH176 | BHCKH177 | BHCKS421 | |
| | | Column R | Column S | | | | | | |
| | | BHCKH275 | BHCKH276 | | | | | | |
| 4.c. | c. Exposures past due 90 days or more or on nonaccrual (3) | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| | | BHCKS423 | BHCKS424 | BHCKS425 | BHCKS426 | BHCKS427 | BHCKS428 | BHCKS429 | |
| | | Column R | Column S | | | | | | |
| | | BHCKH277 | BHCKH278 | | | | | | |
| 4.9. | d. All other exposures | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| | | BHCKS431 | BHCKS432 | BHCKS433 | BHCKS434 | BHCKS435 | BHCKS436 | BHCKS437 | |
| | | Column R | Column S | | | | | | |
| | | BHCKH279 | BHCKH280 | | | | | | |
| | 5. Loans and leases, net of unearned income: | - | | | | | | | |
| 5.a. | a. Residential mortgage exposures | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| | | BHCKS439 | BHCKS440 | BHCKH178 | BHCKS441 | BHCKS442 | BHCKS443 | BHCKH281 | |
| | | Column H | | | | | | | |
| | | BHCKH282 | | | | | | | |
| 5.b. | b. High volatility commercial real estate exposures | Column A | Column B | Column C | Column D | Column E | Column F | Column G | |
| | | BHCKS445 | BHCKS446 | BHCKH179 | BHCKH180 | BHCKH181 | BHCKH182 | BHCKS447 | |
| | | Column R | Column S | | | | | | |
| | | BHCKH283 | BHCKH284 | | | | | | |

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|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 5.c. | c. Exposures past due 90 days or more on nonaccrual (6) | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | | BHCKS449 | BHCKS450 | BHCKS451 | BHCKS452 | BHCKS453 | BHCKS454 | BHCKS455 |
| | | Column R | Column S | | | | | |
| | | BHCKH285 | BHCKH286 | | | | | |
| 5.d. | d. All other exposures | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | | BHCKS457 | BHCKS458 | BHCKS459 | BHCKS460 | BHCKS461 | BHCKS462 | BHCKS463 |
| | | Column R | Column S | | | | | |
| | | BHCKH287 | BHCKH288 | | | | | |
| 6. | 6. LESS: Allowance for loan and lease losses | BHCX3123 | BHCY3123 | | | | | |
| 7. | 7. Trading Assets | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | | BHCKD976 | BHCKS466 | BHCKD977 | BHCKD978 | BHCKD979 | BHCKD980 | BHCKS467 |
| | | Column H | Column I | Column J | Column R | Column S | | |
| | | BHCKH186 | BHCKH290 | BHCKH187 | BHCKH291 | BHCKH292 | | |
| 8. | 8. All other assets (7) | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| | | BHCKD981 | BHCKS469 | BHCKD982 | BHCKD983 | BHCKD984 | BHCKD985 | BHCKH185 |
| | | Column H | Column I | Column J | Column R | Column S | | |
| | | BHCKH188 | BHCKS470 | BHCKS471 | BHCKH294 | BHCKH295 | | |
| 8.a. | a. Separate account bank-owned life insurance | Column R | Column S | | | | | |
| | | BHCKH296 | BHCKH297 | | | | | |
| | Schedule HC-R Part II Items 8a-b EHC | - | | | | | | |
| 8.b. | b. Default fund contributions to central counterparties | Column R | Column S | | | | | |
| | | BHCKH298 | BHCKH299 | | | | | |
| | 9. On-balance sheet securitization exposures: | - | | | | | | |
| 9.a. | a. Held-to-maturity securities | Column A | Column B | Column Q | Column T | Column U | | |
| | | BHCKS475 | BHCKS476 | BHCKS477 | BHCKS478 | BHCKS479 | | |
| 9.b. | b. Available-for-sale securities | Column A | Column B | Column Q | Column T | Column U | | |
| | | BHCKS480 | BHCKS481 | BHCKS482 | BHCKS483 | BHCKS484 | | |
| 9.c. | c. Trading assets | Column A | Column B | Column Q | Column T | Column U | | |
| | | BHCKS485 | BHCKS486 | BHCKS487 | BHCKS488 | BHCKS489 | | |
| 9.d. | d. All other on-balance sheet securitization exposures | Column A | Column B | Column Q | Column T | Column U | | |
| | | BHCKS490 | BHCKS491 | BHCKS492 | BHCKS493 | BHCKS494 | | |
| 10. | 10. Off-balance sheet securitization exposures | Column A | Column B | Column Q | Column T | Column U | | |
| | | BHCKS495 | BHCKS496 | BHCKS497 | BHCKS498 | BHCKS499 | | |
| 11. | 11. Total balance sheet assets (1) | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCT2170 | BHCKS500 | BHCKD987 | BHCKD988 | BHCKD989 | BHCKD990 | BHCKS503 |
| | | Column L | Column M | Column N | Column Q | Column R | | |
| | | BHCKS505 | BHCKS506 | BHCKS507 | BHCKS510 | BHCKH300 | | |
| 12. | 12. Financial standby letters of credit | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKD991 | BHCKD992 | BHCKD993 | BHCKD994 | BHCKD995 | BHCKD996 | BHCKS511 |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 13. | 13. Performance standby letters of credit and transaction-related contingent items | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKD997 | BHCKD998 | BHCKD999 | BHCKG603 | BHCKG604 | BHCKG605 | BHCKS512 |
| 14. | 14. Commercial and similar letters of credit with an original maturity of one year or less | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKG606 | BHCKG607 | BHCKG608 | BHCKG609 | BHCKG610 | BHCKG611 | BHCKS513 |
| 15. | 15. Retained recourse on small business obligations sold with recourse | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKG612 | BHCKG613 | BHCKG614 | BHCKG615 | BHCKG616 | BHCKG617 | BHCKS514 |
| 16. | 16. Repo-style transactions (4) | Column A | Column B | Column C | Column D | Column E | Column G | Column H |
| | | BHCKS515 | BHCKS516 | BHCKS517 | BHCKS518 | BHCKS519 | BHCKS520 | BHCKS521 |
| | | Column I | Column J | Column R | Column S | | | |
| 17. | 17. All other off-balance sheet liabilities | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKG618 | BHCKG619 | BHCKG620 | BHCKG621 | BHCKG622 | BHCKG623 | BHCKS524 |
| | 18. Unused commitments: (exclude unused commitments to asset-backed commercial paper conduits): | - | | | | | | |
| 18.a | a. Original maturity of one year or less | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKS525 | BHCKS526 | BHCKS527 | BHCKS528 | BHCKS529 | BHCKS530 | BHCKS531 |
| | | Column R | Column S | | | | | |
| 18.b | b. Original maturity exceeding one year | BHCKH303 | BHCKH304 | | | | | |
| | | Column A | Column B | Column C | Column G | Column H | Column I | Column J |
| | | BHCKG624 | BHCKG625 | BHCKG626 | BHCKG627 | BHCKG628 | BHCKG629 | BHCKS539 |
| 19. | 19. Unconditionally cancelable commitments | Column R | Column S | | | | | |
| | | BHCKH307 | BHCKH308 | | | | | |
| 20. | 20. Over-the-counter derivatives | BHCKS540 | BHCKS541 | | | | | |
| | | Column B | Column C | Column F | Column G | Column H | Column I | Column J |
| | | BHCKS542 | BHCKS543 | BHCKS544 | BHCKS545 | BHCKS546 | BHCKS547 | BHCKS548 |
| | | Column R | Column S | | | | | |
| | | BHCKH309 | BHCKH310 | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|-------------------------|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 21. | 21. Centrally cleared derivatives | Column B | Column C | Column D | Column E | Column G | Column H | Column I |
| | | BHCKS549 | BHCKS550 | BHCKS551 | BHCKS552 | BHCKS554 | BHCKS555 | BHCKS556 |
| | | Column J | | | | | | |
| | | BHCKS557 | | | | | | |
| 22. | 22. Unsettled transactions (failed trades) (5) | Column A | Column C | Column G | Column H | Column I | Column J | Column O |
| | | BHCKH191 | BHCKH193 | BHCKH194 | BHCKH195 | BHCKH196 | BHCKH197 | BHCKH198 |
| | | Column P | Column Q | | | | | |
| | | BHCKH199 | BHCKH200 | | | | | |
| 23. | 23. Total assets, derivatives, off-balance sheet items, and other items subject to risk weighting by risk-weight category (for each of columns C through P, sum of items 11 through 22; for column Q, sum of items 10 through 22) | Column C | Column D | Column E | Column F | Column G | Column H | Column I |
| | | BHCKG630 | BHCKS558 | BHCKS559 | BHCKS560 | BHCKG631 | BHCKG632 | BHCKG633 |
| | | Column J | Column L | Column M | Column N | Column O | Column P | Column Q |
| | | BHCKS561 | BHCKS563 | BHCKS564 | BHCKS565 | BHCKS566 | BHCKS567 | BHCKS568 |
| | 24. Risk weight factor | - | | | | | | |
| 25. | 25. Risk-weighted assets by risk-weight category (for each column, item 23 multiplied by item 24) | Column C | Column D | Column E | Column F | Column G | Column H | Column I |
| | | BHCKG634 | BHCKS569 | BHCKS570 | BHCKS571 | BHCKG635 | BHCKG636 | BHCKG637 |
| | | Column J | Column L | Column M | Column N | Column O | Column P | Column Q |
| | | BHCKS572 | BHCKS574 | BHCKS575 | BHCKS576 | BHCKS577 | BHCKS578 | BHCKS579 |
| 26. | 26. Risk-weighted assets for purposes of calculating the allowance for loan and lease losses 1.25 percent threshold | BHCKS580 | | | | | | |
| 27. | 27. Standardized market-risk weighted assets (applicable only to holding companies that are covered by the market risk capital rules) | BHCKS581 | | | | | | |
| 28. | 28. Risk-weighted assets before deductions for excess allowance of loan and lease losses and allocated risk transfer risk reserve (1) | BHCKB704 | | | | | | |
| 29. | 29. LESS: Excess allowance for loan and lease losses | BHCKA222 | | | | | | |
| 30. | 30. LESS: Allocated transfer risk reserve | BHCK3128 | | | | | | |
| 31. | 31. Total risk-weighted assets (item 28 minus items 29 and 30) | BHCKG641 | | | | | | |
| | Memoranda | | | | | | | |
| M.1. | 1. Current credit exposure across all derivative contracts covered by the regulatory capital rules | BHCKG642 | | | | | | |
| | 2. Notional principal amounts of over-the-counter derivative contracts: | - | | | | | | |
| M.2.a. | a. Interest rate | BHCKS582 | BHCKS583 | BHCKS584 | | | | |
| M.2.b. | b. Foreign exchange rate and gold | BHCKS585 | BHCKS586 | BHCKS587 | | | | |
| M.2.c. | c. Credit (investment grade reference asset) | BHCKS588 | BHCKS589 | BHCKS590 | | | | |
| M.2.d. | d. Credit (non-investment grade reference asset) | BHCKS591 | BHCKS592 | BHCKS593 | | | | |
| M.2.e. | e. Equity | BHCKS594 | BHCKS595 | BHCKS596 | | | | |
| M.2.f. | f. Precious metals (except gold) | BHCKS597 | BHCKS598 | BHCKS599 | | | | |
| M.2.g. | g. Other | BHCKS600 | BHCKS601 | BHCKS602 | | | | |
| | 3. Notional principal amounts of centrally cleared derivative contracts: | - | | | | | | |
| M.3.a. | a. Interest rate | BHCKS603 | BHCKS604 | BHCKS605 | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| M.3.b. | b. Foreign exchange rate and gold | BHCKS606 | BHCKS607 | BHCKS608 | | | | |
| M.3.c. | c. Credit (investment grade reference asset) | BHCKS609 | BHCKS610 | BHCKS611 | | | | |
| M.3.d. | d. Credit (non-investment grade reference asset) | BHCKS612 | BHCKS613 | BHCKS614 | | | | |
| M.3.e. | e. Equity | BHCKS615 | BHCKS616 | BHCKS617 | | | | |
| M.3.f. | f. Precious metals (except gold) | BHCKS618 | BHCKS619 | BHCKS620 | | | | |
| M.3.g. | g. Other | BHCKS621 | BHCKS622 | BHCKS623 | | | | |
| M.4. | 4. Standardized market risk-weighted assets attributable to specific risk (included in Schedule HC-R, item 27) | BHCKS624 | | | | | | |
| Schedule HC-S - Servicing, Securitization, and Asset Sale Activities | | | | | | | | |
| 1. | 1. Outstanding principal balance of assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements | BHCKB705 | BHCKB706 | BHCKB707 | BHCKB708 | BHCKB709 | BHCKB710 | BHCKB711 |
| | 2. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to structures reported in item 1 in the form of: | | | | | | | |
| 2.a. | a. Credit enhancing interest-only strips (included in HC-B, HC-D, or HC-F) | BHCKB712 | BHCKB713 | BHCKB714 | BHCKB715 | BHCKB716 | BHCKB717 | BHCKB718 |
| 2.b. | b. Subordinated securities and other residual interests | BHCKC393 | BHCKC394 | BHCKC395 | BHCKC396 | BHCKC397 | BHCKC398 | BHCKC399 |
| 2.c. | c. Standby letters of credit and other enhancements | BHCKC400 | BHCKC401 | BHCKC402 | BHCKC403 | BHCKC404 | BHCKC405 | BHCKC406 |
| 3. | 3. Reporting institution's unused commitments to provide liquidity to structures reported in item 1 | BHCKB726 | BHCKB727 | BHCKB728 | BHCKB729 | BHCKB730 | BHCKB731 | BHCKB732 |
| | 4. Past due loan amounts included in item 1: | | | | | | | |
| 4.a. | a. 30-89 days past due | BHCKB733 | BHCKB734 | BHCKB735 | BHCKB736 | BHCKB737 | BHCKB738 | BHCKB739 |
| 4.b. | b. 90 days or more past due | BHCKB740 | BHCKB741 | BHCKB742 | BHCKB743 | BHCKB744 | BHCKB745 | BHCKB746 |
| | 5. Charge-offs and recoveries on assets sold and securitized with servicing retained or with recourse or other seller-provided credit enhancements (calendar year-to-date): | | | | | | | |
| 5.a. | a. Charge-offs | BHCKB747 | BHCKB748 | BHCKB749 | BHCKB750 | BHCKB751 | BHCKB752 | BHCKB753 |
| 5.b. | b. Recoveries | BHCKB754 | BHCKB755 | BHCKB756 | BHCKB757 | BHCKB758 | BHCKB759 | BHCKB760 |
| | 6. Amount of ownership (or seller's) interests carried as: | | | | | | | |
| 6.a. | a. Securities (included in HC-B) | | BHCKB761 | BHCKB762 | | | BHCKB763 | |
| 6.b. | b. Loans (included in HC-C) | | BHCKB500 | BHCKB501 | | | BHCKB502 | |
| | 7. Past due loan amounts included in interests reported in item 6.a: | | | | | | | |
| 7.a. | a. 30-89 days past due | | BHCKB764 | BHCKB765 | | | BHCKB766 | |
| 7.b. | b. 90 days or more past due | | BHCKB767 | BHCKB768 | | | BHCKB769 | |
| | 8. Charge-offs and recoveries on loan amounts included in interests reported in item 6.a (calendar year-to-date): | | | | | | | |
| 8.a. | a. Charge-offs | | BHCKB770 | BHCKB771 | | | BHCKB772 | |
| 8.b. | b. Recoveries | | BHCKB773 | BHCKB774 | | | BHCKB775 | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---|--|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 9. | 9. Maximum amount of credit exposure arising from credit enhancements provided by the reporting institution to other institutions' securitization structures in the form of standby letters of credit, purchased subordinated securities, and other enhancements | BHCKB776 | BHCKB777 | BHCKB778 | BHCKB779 | BHCKB780 | BHCKB781 | BHCKB782 |
| 10. | 10. Reporting institution's unused commitments to provide liquidity to other institutions' securitization structures | BHCKB783 | BHCKB784 | BHCKB785 | BHCKB786 | BHCKB787 | BHCKB788 | BHCKB789 |
| 11. | 11. Assets sold with recourse or other seller-provided credit enhancements and not securitized | BHCKB790 | BHCKB791 | BHCKB792 | BHCKB793 | BHCKB794 | BHCKB795 | BHCKB796 |
| 12. | 12. Maximum amount of credit exposure arising from recourse or other seller-provided credit enhancements provided to assets reported in item 11 | BHCKB797 | BHCKB798 | BHCKB799 | BHCKB800 | BHCKB801 | BHCKB802 | BHCKB803 |
| | Memoranda | | | | | | | |
| | 1. Small business obligations transferred with recourse under Section 208 of the Riegle Community Development and Regulatory Improvement Act of 1994: | | | | | | | |
| M.1.a. | a. Outstanding principal balance | BHCKA249 | | | | | | |
| M.1.b. | b. Amount of retained recourse on these obligations as of the report date | BHCKA250 | | | | | | |
| | 2. Outstanding principal balance of assets serviced for others (includes participations serviced for others): | | | | | | | |
| M.2.a. | a. 1- 4 family residential mortgages serviced with recourse or other servicer-provided credit enhancements | BHCKB804 | | | | | | |
| M.2.b. | b. 1- 4 family residential mortgages serviced with no recourse or other servicer-provided credit enhancements | BHCKB805 | | | | | | |
| M.2.c. | c. Other financial assets * | BHCKA591 | | | | | | |
| M.2.d. | d. 1- 4 family residential mortgages serviced for others that are in process of foreclosure at quarter-end (includes closed-end and open-end loans) | BHCKF699 | | | | | | |
| | 3. Asset-backed commercial paper conduits: | | | | | | | |
| | a. Maximum amount of credit exposure arising from credit enhancements provided to conduit structures in the form of standby letters of credit, subordinated securities, and other enhancements: | | | | | | | |
| M.3.a.(1) | (1) Conduits sponsored by the bank, a bank affiliate, or the holding company | BHCKB806 | | | | | | |
| M.3.a.(2) | (2) Conduits sponsored by other unrelated institutions | BHCKB807 | | | | | | |
| | b. Unused commitments to provide liquidity to conduit structures: | | | | | | | |
| M.3.b.(1) | (1) Conduits sponsored by the bank, a bank affiliate, or the holding company | BHCKB808 | | | | | | |
| M.3.b.(2) | (2) Conduits sponsored by other unrelated institutions | BHCKB809 | | | | | | |
| M.4. | 4. Outstanding credit card fees and finance charges (included in Schedule HC-S, item 1, column C) ** | BHCKC407 | | | | | | |
| Schedule HC-V - Variable Interest Entities | | | | | | | | |
| | 1. Assets of consolidated variable interest entities (VIEs) that can be used only to settle obligations of consolidated VIEs: | | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|---|---|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 1.a. | a. Cash and balances due from depository institutions | BHCKJ981 | BHCKJ982 | BHCKJ983 | | | | |
| 1.b. | b. Held-to-maturity securities | BHCKJ984 | BHCKJ985 | BHCKJ986 | | | | |
| 1.c. | c. Available-for-sale securities | BHCKJ987 | BHCKJ988 | BHCKJ989 | | | | |
| 1.d. | d. Securities purchased under agreements to resell | BHCKJ990 | BHCKJ991 | BHCKJ992 | | | | |
| 1.e. | e. Loans and leases held for sale | BHCKJ993 | BHCKJ994 | BHCKJ995 | | | | |
| 1.f. | f. Loans and leases, net of unearned income | BHCKJ996 | BHCKJ997 | BHCKJ998 | | | | |
| 1.g. | g. Less: Allowance for loan and lease losses | BHCKJ999 | BHCKK001 | BHCKK002 | | | | |
| 1.h. | h. Trading assets (other than derivatives) | BHCKK003 | BHCKK004 | BHCKK005 | | | | |
| 1.i. | i. Derivative trading assets | BHCKK006 | BHCKK007 | BHCKK008 | | | | |
| 1.j. | j. Other real estate owned | BHCKK009 | BHCKK010 | BHCKK011 | | | | |
| 1.k. | k. Other assets | BHCKK012 | BHCKK013 | BHCKK014 | | | | |
| | 2. Liabilities of consolidated VIEs for which creditors do not have recourse to the general credit of the reporting holding company: | | | | | | | |
| 2.a. | a. Securities sold under agreements to repurchase | BHCKK015 | BHCKK016 | BHCKK017 | | | | |
| 2.b. | b. Derivative trading liabilities | BHCKK018 | BHCKK019 | BHCKK020 | | | | |
| 2.c. | c. Commercial paper | BHCKK021 | BHCKK022 | BHCKK023 | | | | |
| 2.d. | d. Other borrowed money (exclude commercial paper) | BHCKK024 | BHCKK025 | BHCKK026 | | | | |
| 2.e. | e. Other liabilities | BHCKK027 | BHCKK028 | BHCKK029 | | | | |
| 3. | 3. All other assets of consolidated VIEs (not included in items 1.a through 1.k above) | BHCKK030 | BHCKK031 | BHCKK032 | | | | |
| 4. | 4. All other liabilities of consolidated VIEs (not included in items 2.a through 2.e above) | BHCKK033 | BHCKK034 | BHCKK035 | | | | |
| Notes to the Balance Sheet - Predecessor Financial Items | | | | | | | | |
| 1. | 1. Average loans and leases (net of unearned income) | BHBC3516 | | | | | | |
| 2. | 2. Average earning assets | BHBC3402 | | | | | | |
| 3. | 3. Average total consolidated assets | BHBC3368 | | | | | | |
| 4. | 4. Average equity capital | BHBC3519 | | | | | | |
| | Notes to the Balance Sheet (Other) | | | | | | | |
| 1. TEXT | 1. Outstanding issuances of perpetual preferred stock associated with the U.S. Department of Treasury Community Development Capital Initiative (CDCI) program included in Schedule HC, item 23, Perpetual preferred stock and related surplus (for Subchapter S corporations, outstanding issuances of subordinated debt securities associated with CDCI included in Schedule HC, item 19.a, Subordinated notes and debentures) | | | | | | | |
| 1. | 1. Amount | BHCKK141 | | | | | | |
| 2. TEXT | 2. Description | TEXT5357 | | | | | | |
| 2. | 2. Amount | BHCK5357 | | | | | | |
| 3. TEXT | 3. Description | TEXT5358 | | | | | | |
| 3. | 3. Amount | BHCK5358 | | | | | | |
| 4. TEXT | 4. Description | TEXT5359 | | | | | | |

| Report Form Line Number | Item | 8-character MDRM. Note: some items have more than one column, each with its own MDRM | | | | | | |
|----------------------------|-----------------|--|----------|----------|----------|----------|----------|----------|
| | | Column A | Column B | Column C | Column D | Column E | Column F | Column G |
| 4. | 4. Amount | BHCK5359 | | | | | | |
| 5. TEXT | 5. Description | TEXT5360 | | | | | | |
| 5. | 5. Amount | BHCK5360 | | | | | | |
| 6. TEXT | 6. Description | TEXTB027 | | | | | | |
| 6. | 6. Amount | BHCKB027 | | | | | | |
| 7. TEXT | 7. Description | TEXTB028 | | | | | | |
| 7. | 7. Amount | BHCKB028 | | | | | | |
| 8. TEXT | 8. Description | TEXTB029 | | | | | | |
| 8. | 8. Amount | BHCKB029 | | | | | | |
| 9. TEXT | 9. Description | TEXTB030 | | | | | | |
| 9. | 9. Amount | BHCKB030 | | | | | | |
| 10. TEXT | 10. Description | TEXTB031 | | | | | | |
| 10. | 10. Amount | BHCKB031 | | | | | | |
| 11. TEXT | 11. Description | TEXTB032 | | | | | | |
| 11. | 11. Amount | BHCKB032 | | | | | | |
| 12. TEXT | 12. Description | TEXTB033 | | | | | | |
| 12. | 12. Amount | BHCKB033 | | | | | | |
| 13. TEXT | 13. Description | TEXTB034 | | | | | | |
| 13. | 13. Amount | BHCKB034 | | | | | | |
| 14. TEXT | 14. Description | TEXTB035 | | | | | | |
| 14. | 14. Amount | BHCKB035 | | | | | | |
| 15. TEXT | 15. Description | TEXTB036 | | | | | | |
| 15. | 15. Amount | BHCKB036 | | | | | | |
| 16. TEXT | 16. Description | TEXTB037 | | | | | | |
| 16. | 16. Amount | BHCKB037 | | | | | | |
| 17. TEXT | 17. Description | TEXTB038 | | | | | | |
| 17. | 17. Amount | BHCKB038 | | | | | | |
| 18. TEXT | 18. Description | TEXTB039 | | | | | | |
| 18. | 18. Amount | BHCKB039 | | | | | | |
| 19. TEXT | 19. Description | TEXTB040 | | | | | | |
| 19. | 19. Amount | BHCKB040 | | | | | | |
| 20. TEXT | 20. Description | TEXTB041 | | | | | | |
| 20. | 20. Amount | BHCKB041 | | | | | | |
| | | | | | | | | |

Appendix B

FR Y-9C Nonstandard Financial Items and Text Item Character Limits

Nonstandard Financial Items Character Limits

| Schedule | Item Number | MDRM | Item Description | Character Limit Effective Dates | Limit ¹ | Format |
|-------------|-------------|----------|---|---------------------------------|--------------------|---------|
| HI - Mem | M.13. | BHCKA530 | Subchapter S election in effect for Federal Income Tax purposes for current year (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC - Mem | M.1. | BHCKC884 | Has the BHC engaged in a full scope independent audit as of the December 31 report date? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 1 | BHCK3459 | Total number of BHC shares issued & out | 9/30/2014 – 12/31/9999 | 12,0 | Units |
| HI - Mem | M.5. | BHCK4150 | Number of full-time equivalent employees | 9/30/2014 – 12/31/9999 | 11,0 | Units |
| HC-M | 8 | BHCKC251 | Has BHC entered in business combination during calendar year that was accounted for by Purchase Method of Accounting? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 9 | BHCK6689 | Has BHC restated financial statements? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 11 | BHCK6416 | Changes in investments and activities reported on FR Y-6A? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 15 | BHCKB569 | Does the BHC sell private label or third-party mutual funds and annuities? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 17 | BHCKC161 | Does the BHC hold, direct or indirect, any nonfinancial equity investments within a Small Business Investment Co. (SIBC), or under Section 4(C)(6) or 4(C)(7) of BHC Act, or pursuant to the Merchant Banking Authority Section 4(K)4(H) of BHC Act, or pursuant to the Investment Authority granted by REG. K? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 18 | BHCKC159 | Do your aggregate nonfinancial equity investments equal or exceed the lesser of \$100 million (on an Acquisition Cost Basis) or 10% of the BHC'S Consolidated Tier 1 Capital as of the report date? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 19.a. | BHCKC700 | Has the BHC sold or otherwise liquidated its holding of any nonfinancial equity investment since the previous reporting period? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-M | 19.b. | BHCKC701 | Does the BHC manage any nonfinancial equity investments for the benefit of others? (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-R Part 1 | 3.a. | BHCAP838 | AOCI Opt-out election (1=YES, 0=NO) | 9/30/2014 – 12/31/9999 | 1,0 | Units |
| HC-R Part 1 | 41 Col A | BHCAP793 | Common equity tier 1 capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 41 Col B | BHCWP793 | Common equity tier 1 capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 42 Col A | BHCA7206 | Tier 1 capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |

¹ Item limits, where applicable, are provided in (x,y) format, where "x" is the maximum number of digits/characters allowed for the item, "y" is the maximum number of digits allowed after the decimal, and subtracting "y" from "x" is the maximum number of digits allowed before the decimal.

Nonstandard Financial Items Character Limits (continued)

| Schedule | Item Number | MDRM | Item Description | Character Limit Effective Dates | Limit ¹ | Format |
|-------------|-------------|----------|------------------------------|---------------------------------|--------------------|---------|
| HC-R Part 1 | 42 Col B | BHCW7206 | Tier 1 capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 43 Col A | BHCA7205 | Total capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 43 Col B | BHCW7205 | Total capital ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 44 | BHCA7204 | Tier 1 leverage ratio | 9/30/2014 – 12/31/2015 | 6,2 | Decimal |
| | | | | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 45 | BHCAH036 | Supplementary leverage ratio | 9/30/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 46 Col A | BHCAH311 | Capital conservative buffer | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| HC-R Part 1 | 46 Col A | BHCAH312 | Total applicable buffer | 3/31/2016 – 12/31/9999 | 8,4 | Decimal |
| Cover Page | | BHTXJ196 | Date of Signature | 9/30/2014 – 12/31/9999 | 10,0 | Date |

¹ Item limits, where applicable, are provided in (x,y) format, where “x” is the maximum number of digits/characters allowed for the item, “y” is the maximum number of digits allowed after the decimal, and subtracting “y” from “x” is the maximum number of digits allowed before the decimal.

Text Item Character Limits

| MDRM Number | Description | Length | Format |
|-------------|--|--------|--------|
| BHCKC490 | PRINTED NAME OF CHIEF FINANCIAL OFFICER | 72 | Text |
| BHTX8901 | NAME/TITLE OF CONTACT | 72 | Text |
| BHTX8902 | AREA CODE/PHONE NUMBER OF CONTACT | 30 | Text |
| BHTX9116 | FAX NUMBER OF CONTACT | 30 | Text |
| BHTX4086 | E-MAIL ADDRESS OF CONTACT | 72 | Text |
| BHTXF655 | OTHER TRADING ASSETS (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 1) | 192 | Text |
| BHTXF656 | OTHER TRADING ASSETS (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 2) | 192 | Text |
| BHTXF657 | OTHER TRADING ASSETS (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 3) | 192 | Text |
| BHTXF658 | OTHER TRADING LIABILITIES (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 1) | 192 | Text |
| BHTXF659 | OTHER TRADING LIABILITIES (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 2) | 192 | Text |
| BHTXF660 | OTHER TRADING LIABILITIES (TEXT DESCRIPTION FOR ITEMIZED AMOUNT 3) | 192 | Text |
| BHTXG546 | ALL OTHER ASSETS: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG551 | ALL OTHER ASSETS: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG556 | ALL OTHER ASSETS: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG561 | ALL OTHER ASSETS: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG571 | ALL OTHER LIABILITIES: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG576 | ALL OTHER LIABILITIES: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG581 | ALL OTHER LIABILITIES: [RESPONDENT ENTERED TEXT] | 72 | Text |
| BHTXG586 | ALL OTHER LIABILITIES: [RESPONDENT ENTERED TEXT] | 72 | Text |
| TEXTB027 | NOTES TO FR Y-9C BALANCE SHEET - 6TH LINE TEXT | 192 | Text |
| TEXTB028 | NOTES TO FR Y-9C BALANCE SHEET - 7TH LINE TEXT | 192 | Text |
| TEXTB029 | NOTES TO FR Y-9C BALANCE SHEET - 8TH LINE TEXT | 192 | Text |
| TEXTB030 | NOTES TO FR Y-9C BALANCE SHEET - 9TH LINE TEXT | 192 | Text |
| TEXTB031 | NOTES TO FR Y-9C BALANCE SHEET - 10TH LINE TEXT | 192 | Text |
| TEXTB032 | NOTES TO FR Y-9C BALANCE SHEET - 11TH LINE TEXT | 192 | Text |
| TEXTB033 | NOTES TO FR Y-9C BALANCE SHEET - 12TH LINE TEXT | 192 | Text |
| TEXTB034 | NOTES TO FR Y-9C BALANCE SHEET - 13TH LINE TEXT | 192 | Text |
| TEXTB035 | NOTES TO FR Y-9C BALANCE SHEET - 14TH LINE TEXT | 192 | Text |
| TEXTB036 | NOTES TO FR Y-9C BALANCE SHEET - 15TH LINE TEXT | 192 | Text |
| TEXTB037 | NOTES TO FR Y-9C BALANCE SHEET - 16TH LINE TEXT | 192 | Text |
| TEXTB038 | NOTES TO FR Y-9C BALANCE SHEET - 17TH LINE TEXT | 192 | Text |

| MDRM Number | Description | Length | Format |
|--------------------|--|---------------|---------------|
| TEXTB039 | NOTES TO FR Y-9C BALANCE SHEET - 18TH LINE TEXT | 192 | Text |
| TEXTB040 | NOTES TO FR Y-9C BALANCE SHEET - 19TH LINE TEXT | 192 | Text |
| TEXTB041 | NOTES TO FR Y-9C BALANCE SHEET - 20TH LINE TEXT | 192 | Text |
| TEXTB042 | NOTES TO FR Y-9C INCOME STATEMENT - 6TH LINE TEXT | 219 | Text |
| TEXTB043 | NOTES TO FR Y-9C INCOME STATEMENT - 7TH LINE TEXT | 219 | Text |
| TEXTB044 | NOTES TO FR Y-9C INCOME STATEMENT - 8TH LINE TEXT | 192 | Text |
| TEXTB045 | NOTES TO FR Y-9C INCOME STATEMENT - 9TH LINE TEXT | 219 | Text |
| TEXTB046 | NOTES TO FR Y-9C INCOME STATEMENT - 10TH LINE TEXT | 219 | Text |
| TEXTB047 | NOTES TO FR Y-9C INCOME STATEMENT - 11TH LINE TEXT | 192 | Text |
| TEXTB048 | NOTES TO FR Y-9C INCOME STATEMENT - 12TH LINE TEXT | 192 | Text |
| TEXTB049 | NOTES TO FR Y-9C INCOME STATEMENT - 13TH LINE TEXT | 192 | Text |
| TEXTB050 | NOTES TO FR Y-9C INCOME STATEMENT - 14TH LINE TEXT | 192 | Text |
| TEXTB051 | NOTES TO FR Y-9C INCOME STATEMENT - 15TH LINE TEXT | 192 | Text |
| TEXTB052 | NOTES TO FR Y-9C INCOME STATEMENT - 16TH LINE TEXT | 192 | Text |
| TEXTB053 | NOTES TO FR Y-9C INCOME STATEMENT - 17TH LINE TEXT | 192 | Text |
| TEXTB054 | NOTES TO FR Y-9C INCOME STATEMENT - 18TH LINE TEXT | 192 | Text |
| TEXTB055 | NOTES TO FR Y-9C INCOME STATEMENT - 19TH LINE TEXT | 192 | Text |
| TEXTB056 | NOTES TO FR Y-9C INCOME STATEMENT - 20TH LINE TEXT | 192 | Text |
| TEXC497 | URL FOR THE REPORTING BANK HOLDING COMPANY'S WEB PAGE THAT DISPLAYS RISK DISCLOSURES | 192 | Text |
| TEXC703 | NAME OF EXTERNAL AUDITING FIRM | 72 | Text |
| TEXC704 | NAME OF ENGAGEMENT PARTNER | 72 | Text |
| TEXC705 | E-MAIL ADDRESS ENGAGEMENT PARTNER | 72 | Text |
| TEXC708 | CITY OF EXTERNAL AUDITING FIRM | 72 | Text |
| TEXC714 | STATE ABBREV. OF EXTERNAL AUDITING FIRM | 2 | Text |
| TEXC715 | ZIP CODE OF EXTERNAL AUDITING FIRM | 30 | Text |
| TEXT3571 | 1ST TEXT - EXTRAORDINARY ITEMS AND OTHER ADJUSTMENTS | 192 | Text |
| TEXT3573 | 2ND TEXT - EXTRAORDINARY ITEMS AND OTHER ADJUSTMENTS | 192 | Text |
| TEXT3575 | 3RD TEXT - EXTRAORDINARY ITEMS AND OTHER ADJUSTMENTS | 192 | Text |
| TEXT5351 | NOTES TO FR Y-9C INCOME STATEMENT - 1ST LINE TEXT | 219 | Text |
| TEXT5352 | NOTES TO FR Y-9C INCOME STATEMENT - 2ND LINE TEXT | 219 | Text |
| TEXT5353 | NOTES TO FR Y-9C INCOME STATEMENT - 3RD LINE TEXT | 219 | Text |
| TEXT5354 | NOTES TO FR Y-9C INCOME STATEMENT - 4TH LINE TEXT | 219 | Text |

| MDRM Number | Description | Length | Format |
|--------------------|--|---------------|---------------|
| TEXT5355 | NOTES TO FR Y-9C INCOME STATEMENT - 5TH LINE TEXT | 219 | Text |
| TEXT5357 | NOTES TO FR Y-9C BALANCE SHEET--LINE 2 TEXT | 219 | Text |
| TEXT5358 | NOTES TO FR Y-9C BALANCE SHEET--LINE 3 TEXT | 219 | Text |
| TEXT5359 | NOTES TO FR Y-9C BALANCE SHEET--LINE 4 TEXT | 219 | Text |
| TEXT5360 | NOTES TO FR Y-9C BALANCE SHEET--LINE 5 TEXT | 219 | Text |
| TEXT6428 | NAME OF BHC OFFICIAL VERIFYING FR Y-10 REPORTING | 72 | Text |
| TEXT6561 | 1ST TEXT - OTHER SIGNIFICANT OFF-BALANCE SHEET ITEMS > 25% OF TOTAL EQUITY CAPITAL | 192 | Text |
| TEXT6562 | 2ND TEXT - OTHER SIGNIFICANT OFF-BALANCE SHEET ITEMS > 25% OF TOTAL EQUITY CAPITAL | 192 | Text |
| TEXT6568 | 3RD TEXT - OTHER SIGNIFICANT OFF-BALANCE SHEET ITEMS > 25% OF TOTAL EQUITY CAPITAL | 192 | Text |
| TEXT6586 | 4TH TEXT - OTHER SIGNIFICANT OFF-BALANCE SHEET ITEMS > 25% OF TOTAL EQUITY CAPITAL | 192 | Text |
| TEXT8562 | 1ST TEXT - OTHER NONINTEREST INCOME > 10% OF TOTAL | 192 | Text |
| TEXT8563 | 2ND TEXT - OTHER NONINTEREST INCOME > 10% OF TOTAL | 192 | Text |
| TEXT8564 | 3RD TEXT - OTHER NONINTEREST INCOME > 10% OF TOTAL | 192 | Text |
| TEXT8565 | 1ST TEXT - OTHER NONINTEREST EXPENSE > 10% OF TOTAL | 192 | Text |
| TEXT8566 | 2ND TEXT - OTHER NONINTEREST EXPENSE > 10% OF TOTAL | 192 | Text |
| TEXT8567 | 3RD TEXT - OTHER NONINTEREST EXPENSE > 10% OF TOTAL | 192 | Text |
| TEXT9009 | PHONE NUMBER OF BHC OFFICIAL VERIFYING FR Y-10 REPORTING | 30 | Text |
| TEXT9010 | LEGAL TITLE OF HOLDING COMPANY | 72 | Text |
| TEXT9110 | MAILING ADDRESS OF THE HOLDING COMPANY STREET/ PO BOX | 72 | Text |
| TEXT9130 | CITY | 30 | Text |
| TEXT9200 | STATE | 2 | Text |
| TEXT9220 | ZIP CODE | 30 | Text |
| BHCKH321 | SIGNATURE OF CHIEF FINANCIAL OFFICER (OR EQUIVALENT) | N/A | Text |